

Oracle FLEXCUBE Direct Banking

Core – Corporate Admin User Manual
Release 12.0.2.0.0

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ORACLE®

Core – Corporate Admin User Manual
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1. Preface

1.1. Intended Audience

This document is intended for the following audience:

- Customers
- Partners

1.2. Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

1.3. Access to OFSS Support

<https://flexsupp.oracle.com/>

1.4. Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual

Transaction Host Integration Matrix provides information on host integration requirements for the transactions covered in the User Manual.

Introduction provides brief information on the overall functionality covered in the User Manual

Chapters post Introduction are dedicated to individual transactions and its details, covered in the User Manual

1.5. Related Information Sources

For more information on Oracle FLEXCUBE Direct Banking Release 12.0.2.0.0, refer to the following documents:

- Oracle FLEXCUBE Direct Banking Licensing Guide
- Oracle FLEXCUBE Direct Banking Installation

2. Transaction Host Integration Matrix

Legends

NH	No Host Interface Required.
★	Host Interface to be developed separately.
✓	Pre integrated Host interface available
✕	Pre integrated Host interface not available

Transaction Name	FLEXCUBE UBS	Third Party Host System
Login	NH	NH
Create Role	NH	NH
Modify Role	NH	NH
Delete Role	NH	NH
View Role	NH	NH
Create User	NH	★
Modify User	NH	★
Activate User	NH	NH

Transaction Host Integration Matrix

Transaction Name	FLEXCUBE UBS	Third Party Host System
Deactivate User	NH	NH
Lock User	NH	NH
Unlock User	NH	NH
Delete User	NH	NH
Revoke User	NH	NH
Activate User	NH	NH
Deactivate User	NH	NH
View User	NH	NH
Customer Profile	✓	★
View / Modify Customer Profile	NH	★
Account Mapping Setup	NH	★
Maintain User List	✓	NH
Manage Rules	✓	NH
Bulk Registration	NH	NH
User BTID Map	NH	NH
View Audit Log	×	NH
My Services	NH	NH
Mailbox	NH	NH
Viewing Received Messages	NH	NH
Viewing Sent Messages	NH	NH
Sending Messages	NH	NH

3. Introduction

Bank delegates certain FCDB administrative functionalities to the corporate users. Such delegated administrator will have restricted scope over these administration functionalities and scope will be restricted to manage the corporate to which they belong.

Following administrative functions are extended for Corporate Administration.

- Role Management (Restricted to Transaction controlled by Customer Profile Role)
- User Management for Corporate Users (All functions)
- View & Modify Customer profile
- User Account Setup
- Manage User List and Authorisation Rules

4. Login

Using the **Login** screen user can log on to the Oracle FLEXCUBE Direct Banking application. By default, the security keyboard option is checked. This enables the user to access the interface through a virtual keyboard appearing on the screen by either clicking or hovering on the keys. Alternatively, the user can clear the security keyboard option and can use the keyboard. Security Keyboard can be used only for **Password** field.

To log on to the Oracle FLEXCUBE Direct Banking application

1. Enter the appropriate URL of the application provided in the address bar of browser.
2. The system displays the login screen of the **Oracle FLEXCUBE Direct Banking** application.

Oracle FLEXCUBE Direct Banking

Field Description

Field Name	Description
User ID	[Mandatory, Alphanumeric, 20] Type the user ID
Password	[Mandatory, Alphanumeric, 20] Type the password.
Virtual Keyboard	[Optional, Tab] Select the Use the Security Keyboard tab to use the virtual keyboard. By default, this tab is selected.

Oracle FLEXCUBE Direct Banking

3. Click the **Sign In** button to log in to the application. The system displays the home page.

5. Role Management

5.1. Create Role

Using the **Create Role** option, the corporate administrator can create roles. By creating a role, an administrator can map various transactions to the user types/channels. Corporate administrator can create role only from the transactions assigned to the customer profile while creating/modifying the customer profile.

Note: Role Created by Corporate admin can only be modified by corporate admin

To create a role

Login to the **Internet Banking** application.

1. Navigate through the menus to **Admin Transactions > Create Role**. The system displays the **Create Role** screen.

Create Role

Oracle Internet Banking - Create Role Screen

Welcome, Mana Ra

Help | Change Password | Session Summary | Sitemap | Print | Logout | Quick Links >>

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create Role | Modify Role | Delete Role | View Role

22-08-2013 12:08:10 GMT +0530

User Type-Channel: Internet

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Channel: Internet
Role Description: ROLEMGMT

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
Payments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bill Payments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Accounts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Account Opening	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tools	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E-Factoring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Collection and Remittances	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trade Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cash Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulk Transactions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulk Maintenance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Supply Chain Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transaction Activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inquiries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stock Agent	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Create Role

Field Description

Field Name	Description
User Type-Channel	[Mandatory, Drop-Down] Select the user type-channel from the drop-down list.

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
Channel	[Display] This field displays the channel selected.
Role Description	[Mandatory, Alphanumeric, 80] Type a brief description of the role.

Column Name	Description
Transactions	[Display] This column displays the name of the transaction.
Allow Initiation	[Optional, Check Box] Select the Allow Initiation check box adjacent to the listed transactions. This enables the users mapped to this role to initiate the selected transactions.
Allow Authorization	[Optional, Check Box] Select the Allow Authorization check box adjacent to the listed transactions. This enables the users mapped to this role to authorize the selected transactions.
Allow View	[Optional, Check Box] Select the Allow View check box adjacent to the listed transaction. This enables the users mapped to this role to view the selected transactions.

2. Select the user type - channel.
3. Enter the role description.
4. Select the transactions.
5. Click the **Create Role** button. The system displays the **Create Role - Verify** screen.

Create Role - Verify

It allows verifying the transactions which are being mapped to the role before confirmation.

Oracle Flexcube Direct Banking - Google Chrome

10.184.134.158:7013/8001/internet

Oracle

Welcome, Mani Ra

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create Role | Modify Role | Delete Role | View Role

Create Role - Verify

22-08-2013 12:10:23 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Channel: Internet
Role Description: ROLEMGMT

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
<input checked="" type="checkbox"/> Payments			
<input checked="" type="checkbox"/> Bill Payments			
<input checked="" type="checkbox"/> PAY BILL (BPA)	Yes	Yes	Yes
<input checked="" type="checkbox"/> Accounts			
<input checked="" type="checkbox"/> Loans			
<input checked="" type="checkbox"/> Account Opening			
<input checked="" type="checkbox"/> Tools			
<input checked="" type="checkbox"/> Customer Services			
<input checked="" type="checkbox"/> E-Factoring			
<input checked="" type="checkbox"/> Collection and Remittances			
<input checked="" type="checkbox"/> Trade Finance			
<input checked="" type="checkbox"/> Cash Management			
<input checked="" type="checkbox"/> Bulk Transactions			
<input checked="" type="checkbox"/> Bulk Maintenance			
<input checked="" type="checkbox"/> Supply Chain Management			
<input checked="" type="checkbox"/> Transaction Activities			
<input checked="" type="checkbox"/> Inquiries			
<input checked="" type="checkbox"/> Stock Agent			
<input checked="" type="checkbox"/> Services			

Change Confirm

- Click the **Change** button to navigate to the previous screen
OR
Click the **Confirm** button. The system displays the **Create Role - Confirm** screen with the status message.

Create Role - Confirm

ORACLE Welcome, Mana Ra [Help](#) | [Change Password](#) | [Session Summary](#) | [Sitemap](#) | [Print](#) | [Logout](#) | [Quick Links](#) >>

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create Role | Modify Role | Delete Role | View Role

Role created successfully.
Transaction submitted for Create Role having reference 210101984251656 has been Auto Authorized.
Transaction with reference number 210101984251656 is in Accepted state.

Create Role - Confirm 22-08-2013 12:20:54 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Channel: Internet
Role Description: ROLEMGMT

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
<input type="checkbox"/> Payments			
<input type="checkbox"/> Bill Payments			
PAY BILL (BPA)	Yes	Yes	Yes
<input type="checkbox"/> Accounts			
<input type="checkbox"/> Loans			
<input type="checkbox"/> Account Opening			
<input type="checkbox"/> Tools			
<input type="checkbox"/> Customer Services			
<input type="checkbox"/> E-Factoring			
<input type="checkbox"/> Collection and Remittances			
<input type="checkbox"/> Trade Finance			
<input type="checkbox"/> Cash Management			
<input type="checkbox"/> Bulk Transactions			
<input type="checkbox"/> Bulk Maintenance			
<input type="checkbox"/> Supply Chain Management			
<input type="checkbox"/> Transaction Activities			
<input type="checkbox"/> Inquiries			
<input type="checkbox"/> Stock Agent			
<input type="checkbox"/> Services			

OK

- Click the **OK** button. The system displays the **Create Role** screen.

5.2. Modify Role

Using the Modify Role option, the corporate administrator can modify an active role for the accessible user types and channels. The administrator can search for the required role by entering the search criteria. The system displays all the transactions specified under the role on modify role initiation. The corporate administrator can add/remove the transactions from only those roles which are created by the corporate administrator. Thus, only roles created by corporate admin can be modified by the corporate administrator. Only those transactions can be added to the role which is mapped to the customer profile of the corporate administrator.

To modify a Role

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Modify Role**. The system displays the **Modify Role** screen.

Modify Role

It allows you to change or modify transaction types and access levels (initiation/authorization/view) assigned to a selected role

Role Description	Channel	Created By	Created On
ALL ROLES *	Internet Banking	KETNO GUPTA	18-07-2013 00:00:00
BULK ROLE	Internet Banking	Real Admin User	01-07-2013 00:00:00
REAL CORPORATE ALL	Internet Banking	Shalendra Admin wkndron	01-07-2013 00:00:00
TESTCORP *	Internet Banking	SuperAdmin SUPERADMIN	18-06-2013 00:00:00

Note: * Indicates default roles in the system. # Indicates roles for customer profiles.

Field Description

Field Name	Description
User Type	[Mandatory, Drop-Down] Select the user type channel for which the role is to be modified from the drop-down list.

Field Name	Description
Role Description	<p>[Optional, Drop-Down, Alphanumeric, 80]</p> <p>Select the search clause for the role description from the drop-down list, to be used as a parameter in the search criteria.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>The search clause helps in enhancing the search criteria by indicating the position of the characters entered in the adjacent field.</p> <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With, and enter C in the adjacent field, then the system displays all the roles starting with C.</p>
Entity	<p>[Display]</p> <p>This field displays the name of the entity selected.</p>
User Type	<p>[Display]</p> <p>This field displays the type of user selected.</p>
Column Name	Description
Role Description	<p>[Display]</p> <p>This column displays the name of the role.</p> <p>Click the appropriate Role Description link to view and modify the details of a role.</p>
Channel	<p>[Display]</p> <p>This column displays the channel related to the role.</p>
Created By	<p>[Display]</p> <p>This column displays the user id through which the role was created.</p>
Created On	<p>[Display]</p> <p>This column displays the date and time details on which the role was created.</p>

3. Select the user type and enter the role description.
 4. Click the **Search** button to search the Role as per the search criteria.
- OR

Click the link below the **Role Description** column. The system displays the **Modify Role** screen.

Modify Role

Modify Role 22-08-2013 14:22:26

K_MODIFYROLETRNHEADER

Role Details

Role Description: ALL ROLES
 Entity: Third Party Entity
 User Type: CORPORATE USER
 Channel: Internet Banking
 Set As Default Role: No
 Set As Customer Profile Role: Yes

Transaction(s) assigned to this Role

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
Payments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bill Payments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Accounts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Account Opening	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tools	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E-Factoring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Collection and Remittances	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trade Finance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cash Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CREATE PARENT ACCOUNT-GROUP LINKAGE (LMG)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
DELETE PARENT ACCOUNT-GROUP LINKAGE (LMD)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MODIFY ACCOUNT STRUCTURE (LMM)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
SETUP ACCOUNT STRUCTURE (LMS)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
VIEW ACCOUNT STRUCTURE (LMV)	No	<input checked="" type="checkbox"/>	No
Bulk Transactions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulk Maintenance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Supply Chain Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transaction Activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inquiries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stock Agent	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Change Modify

Column Description

Column Name	Description
Role Details	
Role Description	[Display] This field displays the Role description.
Entity	[Display] This field displays the Entity of the user.
User Type	[Display] This field displays the User Type.
Channel	[Display] This field displays the Channel for the Role.

Column Name	Description
Set As Default Role	[Display] This field displays whether or not the Role is set as default
Set As Customer Profile Role	[Display] This field displays whether or not the Role is set as customer profile
Transaction(s) assigned to this Role	
Transaction(s)	[Display] This column displays the complete list of transactions under the selected user type.
Allow Initiation	[Optional, Check Box] Select the Allow Initiation check box adjacent to the listed transactions. This enables the users mapped to this role to initiate the selected transactions.
Allow Authorization	[Optional, Check Box] Select the Allow Authorization check box adjacent to the listed transactions. This enables the users mapped to this role to authorize the selected transactions.
Allow View	[Optional, Check Box] Select the Allow View check box adjacent to the listed transactions. This enables the users mapped to this role to view the selected transactions.

- Click the **Modify** button. The system displays the **Modify Role - Verify** screen.
OR
Click the **Change** button to select another role.

Modify Role - Verify

It allows you to verify the role getting modified before confirming.

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[Help](#) | [Change Password](#) | [Session Summary](#) | [Sitemap](#) | [Print](#) | [Logout](#) | [Quick Links >>](#)

[Role Management](#)

[User Management](#)

[Customer Management](#)

[Account Setup](#)

[Manage Authorisations](#)

[Bulk Management](#)

[File Management](#)

[Transaction Activities](#)

[Audit Log](#)

[Create Role](#)
[Modify Role](#)
[Delete Role](#)
[View Role](#)

Modify Role - Verify

22-08-2013 17:42:45 GMT +0530

K_MODIFYROLEVERIFYHEADER

Role Details

Role Description: ROLEMGMT

Entity: FLEXCUBE DIRECT BANKING 12 B1

User Type: CORPORATE USER

Channel: Internet Banking

Transaction(s) assigned to this Role

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
<input type="checkbox"/> Payments			
CANCEL PENDING TRANSFERS (PTC)	Yes	No	No
FOREX DEAL BOOKING (FDT)	Yes	No	No
INTERNAL TRANSFER BENEFICIARY (IB)	No	Yes	No
INTERNATIONAL DRAFT BENEFICIARY (IDB)	No	Yes	No
MODIFY STANDING INSTRUCTION (SIM)	No	Yes	No
<input type="checkbox"/> Bill Payments			
PAY BILL (BPA)	No	No	Yes
<input type="checkbox"/> Loans			
LOAN SCHEDULE (LSD)	No	Yes	No
LOAN SETTLEMENT (LSM)	No	Yes	No

Change

Confirm

- Click the **Confirm** button. The system displays the **Modify Role - Confirm** screen with the status message
OR
Click the **Change** button to navigate to the previous screen.

Modify Role - Confirm

ORACLE® Welcome, Mana Ra [Help](#) | [Change Password](#) | [Session Summary](#) | [Sitemap](#) | [Print](#) | [Logout](#) | [Quick Links](#) >>

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create Role | **Modify Role** | Delete Role | View Role

Role modified successfully.
Transaction submitted for Modify Role having reference 711157907252328 has been Auto Authorized.
Transaction with reference number 711157907252328 is in Accepted state.

22-08-2013 17:42:45 GMT +0530

K_MODIFYROLECONFIRMHEADER

Role Details

Role Description: ROLEMGMT
Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Channel: Internet Banking

Transaction(s) assigned to this Role

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
<input type="checkbox"/> Payments			
CANCEL PENDING TRANSFERS (PTC)	Yes	No	No
FOREX DEAL BOOKING (FDT)	Yes	No	No
INTERNAL TRANSFER BENEFICIARY (IFB)	No	Yes	No
INTERNATIONAL DRAFT BENEFICIARY (IDB)	No	Yes	No
MODIFY STANDING INSTRUCTION (SIM)	No	Yes	No
<input type="checkbox"/> Bill Payments			
PAY BILL (BPA)	No	No	Yes
<input type="checkbox"/> Loans			
LOAN SCHEDULE (LSD)	No	Yes	No
LOAN SETTLEMENT (LSM)	No	Yes	No

OK

7. Click the **OK** button. The system displays the **Modify Role** screen.

5.3. Delete Role

Using the **Delete Role** option, the corporate administrator can delete an active role for the accessible user types and channels. An administrator can search for the required role by entering the search criteria. Only roles created by Corporate administrator of the same primary customer id are allowed to be deleted.

To delete a role

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Delete Role**. The system displays the **Delete Role** screen.

Delete Role

The screenshot shows the 'Delete Role' interface in the Oracle Internet Banking system. At the top, there's a navigation bar with various menu items. Below it, the 'Delete Role' title is displayed. A search section includes a 'User Type' dropdown menu set to 'Internet' and a 'Search' button. Below the search bar, the system displays the entry 'FLEXCUBE DIRECT BANKING 12 B1' and the user type 'CORPORATE USER'. A table lists roles, with 'ROLEMGMT' selected. The table columns are Role Description, Channel, Created By, and Created On. A 'Delete Role' button is located at the bottom right of the table.

Role Description	Channel	Created By	Created On
ROLEMGMT	Internet Banking	Manu Ra	22-05-2013
TEST	Internet Banking	KETU CORPADMIN	10-07-2013

Field Description

Field Name	Description
User Type	[Mandatory, Drop-Down] Select the type of user from the drop-down list.

Field Name	Description
Role Description	<p>[Optional, Drop-Down, Alphanumeric, 80]</p> <p>Select the search criteria for the role description from the drop-down list, to be used as a parameter in the search criteria.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>The search clause helps in enhancing the search criteria by indicating the position of the characters entered in the adjacent field.</p> <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With, and enters C in the adjacent field, then the system displays all the roles starting with C.</p>
Entity	<p>[Display]</p> <p>This field displays the name of the entity selected.</p>
User Type	<p>[Display]</p> <p>This field displays the type of the user selected.</p>
Column Name	Description
Role Description	<p>[Display]</p> <p>This column displays the roles pertaining to the search criteria. Select the appropriate check box to delete the role. Click the appropriate Role Description link to view the details of a particular role.</p>
Channel	<p>[Display]</p> <p>This column displays the channel related to the role.</p>
Created By	<p>[Display]</p> <p>This column displays the User id through which the Role was created.</p>
Created On	<p>[Display]</p> <p>This column displays the date and time details on which the Role was created.</p>

3. Select the user type and enter the role description.

4. Click the **Search** button to search the Role as per the search criteria.
OR
Click the appropriate check box to select the role to be deleted.
5. Click the **Delete Role** button. The system displays the **Delete Role - Verify** screen.
OR
Click the appropriate **Role Description** link to view the details of a particular role.(Refer View Role Transaction in this UM)

Delete Role - Verify

It allows verifying the role deletion before confirmation.

The screenshot shows the 'Delete Role - Verify' screen in the Oracle Flexcube Direct Banking interface. The page header includes the Oracle logo and navigation tabs like 'Webcenter, Manage Role', 'Role Management', 'User Management', 'Customer Management', 'Account Setup', 'Manage Authorizations', 'Bulk Management', 'File Management', 'Transaction Activities', and 'Audit Log'. The main content area displays the role details in a table:

Role Description	Channel	User Type
TEST	Internet Banking	CORPORATE USER

At the bottom right, there are two buttons: 'Change' and 'Confirm'.

6. Click the **Confirm** button. The system displays the **Delete Role - Confirm** screen with the status message
OR
Click the **Change** button to select another role.

Delete Role - Confirm

The screenshot shows the 'Delete Role - Confirm' screen in the Oracle Flexcube Direct Banking interface. The page header is the same as the previous screen. A green checkmark icon and a success message are displayed at the top:

Role(s) deleted Successfully.
Transaction submitted for Delete Role having reference 966673350252337 has been Auto Authorized.
Transaction with reference number 966673350252337 is in Accepted state.

Below the message, the role details are shown in a table:

Role Description	Channel	User Type
ROLEMGMT	Internet Banking	CORPORATE USER

At the bottom right, there is an 'OK' button.

7. Click the **OK** button. The system displays the **Delete Role** screen.

5.4. View Role

Using the **View Role** option, the corporate administrator can view roles. An administrator can search for the required role by entering the search criteria. In case the search criteria are not specified, the system displays all the records under the particular user type.

To view a Role

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > View Role**. The system displays the **View Role** screen.

View Role

Role Description	Channel	Created By	Created On
TEST #	Internet Banking	KETKI CORPADMIN	10-07-2013 00:00:00

Field Description

Field Name	Description
User Type	[Mandatory, Drop-Down] Select the type of user from the drop-down list.

Field Name	Description
Role Description	<p>[Optional, Drop-Down, Alphanumeric, 80]</p> <p>Select the search criteria for the role description from the drop-down list, to be used as a parameter in the search criteria.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>The search clause helps in enhancing the search criteria by indicating the position of the characters entered in the adjacent field.</p> <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With, and enters C in the adjacent field, then the system displays all the roles starting with C.</p>
Entity	<p>[Display]</p> <p>This field displays the name of the entity for the selected user type.</p>
User Type	<p>[Display]</p> <p>This field displays the type of user selected.</p>
Column Name	Description
Role Description	<p>[Display]</p> <p>This column displays the role description.</p> <p>Click the appropriate Role Description link to view the details of a particular role.</p>
Channel	<p>[Display]</p> <p>This column displays the channel related to the role.</p>
Created By	<p>[Display]</p> <p>This column displays the User id through which the Role was created.</p>
Created On	<p>[Display]</p> <p>This column displays the date and time details on which the Role was created.</p>

3. Select the user type and enter the role description.
4. Click the **Search** button. The system displays the **View Role** screen as per the search criteria entered.

OR

Click the appropriate **Role Description** link to view the details of a particular role. The system displays the **View Role** screen.

View Role

Oracle Welcome, Mana Ra

Help | Change Password | Session Summary | Sitemap | Print | Logout | Quick Links >>

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log >>

Create Role | Modify Role | Delete Role | View Role

View Role 22-08-2013 18:14:32 GMT +0530

Role Details

Role Description: ROLEMIGMT
Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Channel: Internet Banking

Transaction(s) assigned to this Role

Transaction(s)	Allow Authorization	Allow Initiation	Allow View
<input type="checkbox"/> Payments			
CANCEL PENDING TRANSFERS (PTC)	No	Yes	Yes
DEMAND DRAFT REQUEST (ODD)	No	Yes	No
DEMAND DRAFT REQUEST BENEFICIARY (ODB)	No	Yes	Yes
DOMESTIC ACCOUNT TRANSFER (DTF)	Yes	Yes	Yes
DOMESTIC TRANSFER BENEFICIARY (DTB)	No	No	Yes
FIXED DOMESTIC FUNDS TRANSFER (SFT)	No	No	Yes
STANDING INSTRUCTION CANCELLATION (SIC)	No	Yes	Yes
STOP PAYMENT ON WIRED TRANSFER (WR)	No	Yes	Yes
UK PAYMENTS (PPT)	No	Yes	Yes
VIEW DEAL DETAILS (VDT)	No	Yes	No
VIEW LIMIT UTILIZATION (VLU)	No	Yes	No
<input type="checkbox"/> Bill Payments			
PAY BILL (BPA)	No	Yes	No
REGISTER BILLER (RBR)	No	Yes	No

OK

Field Description

Field Name	Description
Transaction(s) assigned to this Role	
Transaction(s)	[Display] This column displays the name of the transaction.
Allow Initiation	[Display] This column displays the accessibility of the users, mapped to this role, for initiation of the adjacent transaction.
Allow Authorization	[Display] This column displays the accessibility of the users, mapped to this role, for authorization of the adjacent transaction.

Field Name	Description
Allow View	[Display] This column displays the accessibility of the users, mapped to this role, to view the adjacent transaction.

5. Click the **OK** button. The system displays the **View Role** screen.

6. User Management

6.1. Create User

Using this option you can create a user.

To Create a User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Create User**. The system displays the **Create User** screen.

Create User - Profile

Field Description

Field Name	Description
Entity	[Display] This field displays the type of entity.
User Type	[Display] This field displays the type of user.
Date of Birth	[Mandatory, Pick List] Select the date of birth of the user from the pick list.
Salutation	[Mandatory, Drop-Down] Select the salutation of the user from the drop-down list. The options are: <ul style="list-style-type: none"> • Mr • Mrs • Miss • Dr

Field Name	Description
First Name	[Mandatory, Alphanumeric, 40] Type the first name of the user.
Last Name	[Mandatory, Alphanumeric, 40] Type the last name of the user.
Address	[Mandatory, Alphanumeric, 35 x 2] Type the address of the user.
City	[Optional, Alphanumeric, 26] Type the name of the city.
State	[Optional, Alphanumeric, 20] Type the name of the state.
Country	[Optional, Alphanumeric, 35] Type the name of the country.
Phone Number	[Optional, Numeric, 11] Type the phone number of the user.
Mobile Number	[Optional, Numeric, 12] Type the Mobile Number
Zip/Postal Code	[Optional, Numeric, 7] Type the zip code.
Fax No	[Optional, Numeric, 11] Type the fax number of the user.
Email	[Mandatory, UNIQUE , Alphanumeric, 100] Type the email address of the user.
Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.	
User BTID Mapping Required	[Optional, Checkbox] Click this if BTID mapping is required.

Field Name	Description
Limits Package	<p>[Mandatory, Dropdown]</p> <p>Chose the appropriate Limits package from the drop down menu. The options available are:</p> <ul style="list-style-type: none">• Bulk SRK Package• Entity 2 Package• J1• JDEAL1• SRK CORP ALL• Shail Corp Package

3. Enter the relevant information.
4. Click the **Continue** button. The system displays the **Create User - Channel** screen.

Create User - Channel

Oracle User Management - Create User - Channel

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
 Name: Mrs Manasa Rao
 Address: Near Huk Mail
 Oracle
 City: Mumbai
 State: Maharashtra
 Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Email: manasara@gmail.com
 Zip/Postal Code:
 User STD Mapping Required: Yes
 Limits Package: SRK CORPALL

Channel Description

☐ Internet and Mobile Banking [View User ID Policy](#) [K_VIEW_POLICY](#)

☐ Internet

☐ Mobile Browser

☐ Java Application Based Mobile

☐ SMS Banking [View User ID Policy](#)

☐ SMS Banking

[Cancel](#) [Change](#) [Continue](#)

Field Description

Field Name	Description
Channel Description	[Optional, Check Box] Select the channel to be mapped to the user.
Channel User	[Mandatory, Alphanumeric, 20] Type the channel user details.

- Enter the channel details.
- Click the **Continue** button. The system displays the **Create User - Customer Mappings** screen.
OR
Click the **Change** button to return to the previous screen to change the details entered.
OR
Click the **Cancel** button to cancel the user creation.
- Click the **View User ID Policy** to view the user id policy.

Create User - Customer Mappings

Oracle User Management - Create User - Customer Mappings

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
 Name: Mrs Manasa Rao
 Address: Near Hub Mall, Oracle
 City: Mumbai, State: Maharashtra, Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Zip/Postal Code:
 Email: manasara@gmail.com
 User STD Mapping Required: Yes

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

Mapped Customer

Mapped Customer	Customer Type	Is Primary
PA1006468	FLEXCUBE Direct Banking 12 B1-Bank Customer	<input checked="" type="radio"/>

Buttons: Cancel, Change, Continue

Field Description

Field Name	Description
Channel Assigned To the User	
Channel	[Display] This field displays the channel assigned to the particular user.
Channel User	[Display] This field displays the channel user.
Subscribed Channels	[Display] This field displays the subscribed channels
Mapped Customer	
Mapped Customer	[Display] This field displays the customer id of the mapped customer.
Customer Type	[Display] This field displays the customer type of the mapped customer.
Is Primary	[Display] This field displays whether the customer is primary.

8. Click the **Continue** button. The system displays the **Create User - Channel Roles** screen.
 OR
 Click the **Change** button to return to the previous screen to modify the create user.

OR

Click the **Cancel** button to cancel the create user transaction.

Create User - Channel Roles

ORACLE Welcome, Manasa Rao

Help | Change Password | Session Summary | Signout | Print | Logout | Quick Links >>

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User

Create User - Channel Roles 23-08-2013 14:50:40 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
 Name: Mrs Manasa Rao
 Address: Near Hub Mall
 Oracle
 City: Mumbai
 State: Maharastra
 Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Zip/Postal Code:
 Email: manasara@gmail.com
 Limits Package: SRK CORPALL
 User BTID Mapping Required: Yes

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

Mapped Customer

Mapped Customer	Customer Type	Is Primary
PA1006468	FLEXCUBE Direct Banking 12 B1-Bank Customer	Y

Default Roles --> Internet

MEQHA CORB

Role Assigned To The User --> Internet

☐ INT.ROLE

☐ ALL TRANSACTIONS

☐ ROLEMIGMT

☐ TEST

Activate User ☐

Cancel Change Continue

Field Description

Field Name	Description
Default Roles --> Internet	[Display] This field displays the default internet roles.
Role Assigned to the User --> Internet	[Optional, Checkbox] Select the Role check box to be assigned to the user.
Activate User	[Optional, Check Box] Select the Activate User check box to activate the user.

9. Select the role assigned check box to assign the particular role to the user.
10. Click the **Continue** button. The system displays the **Create User - Verify** screen.
OR
Click the **Change** button to return to the previous screen to modify the create user.
OR
Click the **Cancel** button to cancel the create user transaction.
11. Click the **Role Name** hyperlink to view the Role details.

Create User-Verify

ORACLE Welcome, Mani Ra Help | Change Password | Session Summary | Sitemap | Print | Logout | Quick Links >>

« Role Management **User Management** Customer Management Account Setup Manage Authorisations Bulk Management File Management Transaction Activities Audit Log »

Create User Modify User Activate User Deactivate User Lock User Unlock User Delete User Revoke User View User

Create User - Verify 23-08-2013 14:51:58 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
 Name: Mrs Manasa Rao
 Address: Near Hub Mall
 Oracle
 City: Mumbai
 State: Maharashtra
 Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Limits Package: SRK CORPALL
 Zip/Postal Code:
 Email: manasara@gmail.com
 User BTID Mapping Required: Yes

[Change User Profile](#)

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

[Change User Channel](#)

Mapped Customer

Customer Id	Customer Type	Is Primary
PA1006468	FLEXCUBE Direct Banking 12 B1-Bank Customer	Y

Role Assigned To The User

Role	Channel
MEGHA CORP	Internet
INT ROLE	Internet
ALL TRANSACTIONS	Internet
ROLEMGMT	Internet
TEST	Internet

Activate User ☒

[Change User Role](#)

10. Click the **Confirm** button. The system displays the **Create User- Confirm** screen with the status message.

OR

Click the **Change User Profile** button to change the user profile.

OR

Click the **Change User Channel** button to change the user channel.

OR

Click the **Change User Role** button to change the user role.

OR

Click the **Cancel** button to cancel the transaction.


Create User-Confirm

ORACLE Help | Change Password | Session Summary | Sitemap | Print | Logout | Quick Links >>

Welcome, Manasa Rao

Role Management | **User Management** | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User

 User created successfully.
Transaction submitted for Create User having reference 105248535253321 has been Auto Authorized.
Transaction with reference number 105248535253321 is in Accepted state.

Create User - Confirm 23-08-2013 14:51:58 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
Name: Mrs Manasa Rao
Address: Near Hub Mall
Oracle
City: Mumbai
State: Maharastra
Country: India
Mobile Number: 8879555785
Phone Number:
Fax No:
Limits Package: SRK CORPALL
Zip/Postal Code:
Email: manasara@gmail.com
User BTD Mapping Required: Yes

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

Mapped Customer

Customer Id	Customer Type	Is Primary
PA1006408	FLEXCUBE Direct Banking 12 B1-Bank Customer	Y

Role Assigned To The User

Role	Channel
MEGHA CORP	Internet
INT ROLE	Internet
ALL TRANSACTIONS	Internet
ROLEINGIT	Internet
TEST	Internet

Activate User ☒

OK

12. Click the **OK** button. The system displays the **Create User** screen.

6.2. Modify User

Using the **Modify User** option, Corporate administrator, can modify user profiles. Administrator can search for the required user by entering the search criteria. In case the search criteria is not specified, the system displays all the records under the particular user type.

To Modify a User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Modify User**. The system displays the **Modify User** screen.

Modify User

Field Description

Field Name	Description
First Name	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the first name from the drop-down list.</p> <p>The options are follows:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>The search clause helps in enhancing the search criteria by indicating the position of the characters entered in the adjacent field.</p> <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters 1 in the adjacent field, then the system displays all the customers' first names starting with A.</p>

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none">• Starts With• Ends With• Equals• Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters E in the adjacent field, then the system displays all the customers' last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none">• Starts With• Ends With• Equals• Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters 1 in the adjacent field, then the system displays all the user IDs starting with 1.</p>

Field Name	Description
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters L in the adjacent field, then the system displays all the email IDs starting with L.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Date Created from	<p>[Optional, Pick list]</p> <p>Select the created from date from the pick list for search criteria.</p>
Date Created To	<p>[Optional, Pick list]</p> <p>Select the created to date from the pick list for search criteria.</p>

3. Enter the search criteria.
4. Click the **Search** button. The system displays the **Modify User** screen with the search result.

Modify User

ORACLE Welcome, Mani Ra [Help](#) | [Change Password](#) | [Session Summary](#) | [Sitemap](#) | [Print](#) | [Logout](#) | [Quick Links >>](#)

[Role Management](#) | [User Management](#) | [Customer Management](#) | [Account Setup](#) | [Manage Authorisations](#) | [Bulk Management](#) | [File Management](#) | [Transaction Activities](#) | [Audit Log](#)

[Create User](#) | [Modify User](#) | [Activate User](#) | [Deactivate User](#) | [Lock User](#) | [Unlock User](#) | [Delete User](#) | [Revoke User](#) | [View User](#)

User Type: **CORPORATE USER**
 First Name: Starts With Last Name: Starts With
 User Id: Starts With Email: Starts With
 Date Created From: Date Created To:

[Search](#)

Search Condition: CORPORATE USER

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Id	Name	Email	Channel
JAYACORP2	Miss JAYA P	jayaprabha.pila@oracle.com	Internet
JAYACORP2	Miss JAYA P	jayaprabha.pila@oracle.com	Java Application Based Mobile
JAYACORP2	Miss JAYA P	jayaprabha.pila@oracle.com	Mobile Browser
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Internet
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Mobile Browser
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Java Application Based Mobile
JAYACORP3	Miss JAYA P3	jayaprabha.pila@oracle.com	Mobile Browser
JAYACORP3	Miss JAYA P3	jayaprabha.pila@oracle.com	Java Application Based Mobile
JAYACORP3	Miss JAYA P3	jayaprabha.pila@oracle.com	Internet
KGCORP1	Mrs KETKI GUPTA	KETKI.GUPTA@ORACLE.COM	Internet
manara	Mrs MANA RA	manara@gmail.com	Internet
ManasaRao	Mrs MANASA RAO	manasarao@gmail.com	Internet
MUSTU01	Mr MUSTUFA GARI	mustufa.gari@oracle.com	Internet
ndsouzacorp	Mr NELSON DSOUZA	nelsondsouza01@gmail.com	Java Application Based Mobile
ndsouzacorp	Mr NELSON DSOUZA	nelsondsouza01@gmail.com	Internet
ndsouzacorp	Mr NELSON DSOUZA	nelsondsouza01@gmail.com	Mobile Browser
saguser12	Mr SAG USER2	testdiscard@oracle.com	Internet
sagcorp	Mr SAGAR CORP USER	sagar.patange@oracle.com	Internet
sagint	Mr SAGAR INT B1	test-discard@oracle.com	Internet
testsaq123	Mr SAGAR TEST123	testdiscard@oracle.com	Internet
saotest12	Mr SAGAR TESTUSER	testdiscard@oracle.com	Internet

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
User Id	[Display] This column displays the user ID. Click the user ID to view the details of a particular user.
Name	[Display] This column displays the name of the user.

Field Name	Description
Email	[Display, UNIQUE] This column displays the email ID of the user. Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.
Channel	[Display] This column displays the banking channel through which the user performs the transactions.

- Click the **User ID**. The system displays the **Modify User - Profile** screen.

Modify User - Profile

The screenshot shows the 'Modify User - Profile' screen in the Oracle User Management interface. The form is for a user named 'manasa' with email 'manasa@gmail.com'. The 'Entity' is 'FLEXCUBE DIRECT BANKING 12 B1' and the 'User Type' is 'CORPORATE USER'. The form includes fields for 'Date of Birth' (19-04-1994), 'First Name', 'Last Name', 'Address', 'Mobile Number', 'Phone Number', and 'Email'. The 'Email' field is highlighted. At the bottom, there are 'Mandatory Fields' and 'Applicable Lists' sections.

Field Description

Field Name	Description
Entity	[Display] This field displays the type of entity.
User Type	[Display] This field displays the type of user.
Date of Birth	[Mandatory, Pick List] Select the date of birth of the user from the pick list.

Field Name	Description
Salutation	<p>[Mandatory, Drop-Down]</p> <p>Select the salutation of the user from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Mr • Mrs • Miss • Dr
First Name	<p>[Mandatory, Alphanumeric, 20]</p> <p>Type the first name of the user.</p>
Last Name	<p>[Mandatory, Alphanumeric, 20]</p> <p>Type the last name of the user.</p>
Address	<p>[Mandatory, Alphanumeric, 35 x 2]</p> <p>Type the address of the user.</p>
City	<p>[Optional, Alphanumeric, 26]</p> <p>Type the name of the city.</p>
State	<p>[Optional, Alphanumeric, 20]</p> <p>Type the name of the state.</p>
Country	<p>[Optional, Alphanumeric, 35]</p> <p>Type the name of the country.</p>
Phone Number	<p>[Optional, Numeric, 11]</p> <p>Type the phone number of the user.</p>
Mobile Number	<p>[Optional, Numeric, 12]</p> <p>Type the Mobile Number</p>
Zip/Postal Code	<p>[Optional, Numeric, 7]</p> <p>Type the zip code.</p>
Fax No	<p>[Optional, Numeric, 11]</p> <p>Type the fax number of the user.</p>
Email	<p>[Mandatory, UNIQUE, Numeric, 100]</p> <p>Type the email address of the user.</p>

Note: Email ID is **UNIQUE** across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.

Field Name	Description
User BTID Mapping Required	[Optional, Checkbox] Click this if BTID mapping is required.
Limits Package	[Mandatory, Dropdown] Chose the appropriate Limits package from the drop down menu. The options available are: <ul style="list-style-type: none"> Bulk SRK Package Entity 2 Package J1 JDEAL1 SRK CORP ALL Shail Corp Package

- Enter the relevant information.
- Click the **Continue** button. The system displays the **Modify User - Channel** screen.
OR
Click the **Cancel** button to close the window.
OR
Click the **Change** button to select another user.

Modify User - Channel

The screenshot shows the 'Modify User - Channel' interface in the Oracle User Management console. The top navigation bar includes links like 'Welcome, Manasa', 'Help', 'Change Password', 'Session Summary', 'Signout', 'Print', 'Logout', and 'Quick Links'. The main content area displays the user profile for 'Mrs Manasa Khan' with fields for Date of Birth, Address, Mobile Number, Phone Number, Fax No, Name, City, State, Country, Zip/Postal Code, and Email. The 'Limits Package' is set to 'SRK CORPALL'. Below the profile, there's a section for 'Channel Description' with checkboxes for 'Internet and Mobile Banking', 'Mobile Browser', 'Java Application Based Mobile', 'SMS Banking', and 'SMS Banking'. The 'Channel User' field is populated with 'ManasaRao'. The 'User BTID Mapping Required' checkbox is checked. At the bottom right, there are 'Cancel', 'Change', and 'Continue' buttons.

- Select the channel to be assigned to the user.
- Click the **Continue** button. The system displays the **Modify User - Customer Mappings** screen.
OR

Click the **Change** button to return to the previous screen to make the changes if any.

OR

Click the **Cancel** button to cancel the transaction

10. Click the **View User id Policy** link to view the user id policy.

Modify User - Customer Mappings

Oracle
Welcome, Manasa
Help | Change Password | Session Summary | Sitemenu | Print | Logout | Quick Links >>

Role Management | **User Management** | Customer Management | Account Setup | Manage Authorizations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User

23-08-2013 15:03:47 GMT +0530

K_MODIFYUSERMAPHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
Name: Mrs Manasa Khan
Address: Near Hub Mall
Oracle
City: Mumbai
State: Maharashtra
Country: India
Mobile Number: 9879555765
Phone Number:
Fax No:
Limits Package: SRK CORPALL
Zip/Postal Code:
Email: manasara@gmail.com
User STD Mapping Required: Yes

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

Mapped Customer

Mapped Customer	Customer Type	Is Primary
<input type="checkbox"/>		

Cancel Change Continue

Field Description

Field Name	Description
------------	-------------

Mapped Customer

Mapped Customer	[Display] This column displays the Mapped Customers to the user.
------------------------	--

Customer Type	[Display] This column displays the type of the customer.
----------------------	---

Is Primary	[Display] This field displays whether the customer is primary.
-------------------	---

11. Click the **Continue** button. The system displays the Modify User - Channel Roles screen.

OR

Click the **Change** button to return to the previous screen to make changes.

OR

Click the **Cancel** button to cancel the transaction.

Modify User - Channel Roles

Oracle | Welcome, Manasa Rao | [Home](#) | [Change Password](#) | [Session Summary](#) | [Settings](#) | [Print](#) | [Logout](#) | [Quick Links](#) >>

Modify User - Channel Roles | 23-08-2013 15:08:53 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1 | User Type: CORPORATE USER

User Profile

Date of Birth: 15-04-1984
 Name: Mrs Manasa Khan
 Address: Near Hub Mall
 Oracle
 City: Mumbai
 State: Maharashtra
 Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Limits Package: SRK CORPALL
 Zip/Postal Code:
 Email: manasara@gmail.com
 User BTD Mapping Required: Yes

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

Default Role Assigned To The User -> Internet
 MEQHA CORP

☐ Role Assigned To The User -> Internet

☒ ALL TRANSACTIONS
☒ INT ROLE
☒ SOLE MGMT
☒ TEST

[Cancel](#) [Change](#) [Continue](#)

12. Select the role assigned check box to assign the role to the user.
13. Click the **Continue** button. The system displays the **Modify User - Verify** screen.
 OR
 Click the **Change** button to return to the previous screen to make changes.
 OR
 Click the **Cancel** button to cancel the transaction.
14. Click the **Role name** link to view the Role.

Modify User - Verify

ORACLE® Welcome, Mania Ra [Help](#) | [Change Password](#) | [Session Summary](#) | [Sitemap](#) | [Print](#) | [Logout](#) | [Quick Links >>](#)

Role Management | **User Management** | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User

Modify User - Verify 23-08-2013 15:07:45 GMT +0530

K_MODIFYUSERVERIFYHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
 Name: Mrs Manasa Khan
 Address: Near Hub Mall
 Oracle
 City: Mumbai
 State: Maharashtra
 Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Limits Package: SRK CORPALL
 Zip/Postal Code:
 Email: manasara@gmail.com
 User BTID Mapping Required: Yes

[Change User Profile](#)

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

[Change User Channel](#)

Role Assigned To The User

Role	Channel
MEGHA CORP	Internet
ALL TRANSACTIONS	Internet
INT ROLE	Internet
ROLEMGMT	Internet
TEST	Internet

[Change User Role](#)

[Confirm](#)

15. Click the **Confirm** button. The system displays the **Modify User - Confirm** screen with the status message.

OR

Click the **Change Profile** button to modify the user profile.

OR

Click the **Change User Channel** button to modify the user channel.

OR

Click the **Change User Role** button to modify the user role.

Modify User - Confirm


ORACLE

Welcome, Manasa Rao

Help | Change Password | Session Summary | Citemap | Exit | Logout | Quick Links >>

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log >>

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User


 User modified successfully.
 Transaction submitted for Modify User having reference 874337308253330 has been Auto Authorized.
 Transaction with reference number 874337308253330 is in Accepted state.

23-08-2013 16:07:46 GMT +0530

Modify User - Confirm

K_MODIFYUSERCONFIRMHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1 User Type: CORPORATE USER

User Profile

Date of Birth: 19-04-1984
 Name: Mrs Manasa Khan
 Address: Near Hub Mall
 Oracle
 City: Mumbai
 State: Maharashtra
 Country: India
 Mobile Number: 8879555785
 Phone Number:
 Fax No:
 Limits Package: SRK CORPALL
 Zip/Postal Code:
 Email: manasara@gmail.com
 User BTID Mapping Required: Yes

Channel Assigned To The User

Channel Group	Channel User	Subscribed Channels
Internet and Mobile Banking	ManasaRao	Internet

Role Assigned To The User

Role	Channel
MEGHA CORP	Internet
ALL TRANSACTIONS	Internet
INT ROLE	Internet
ROLEHGMIT	Internet
TEST	Internet

OK

16. Click the **OK** button. The system displays the **Modify User** screen with the status message.

6.3. Activate User

Using this option, the corporate administrator can activate the users whose accounts may have been deactivated due to password policy/inactivity. On valid request to activate the user, an administrator can update the user ID status to Active. An administrator can search for the required user by entering the search criteria. In case the search criteria are not specified, the system displays all the records under the particular user type.

To Activate a User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Activate User**. The system displays the **Activate User** screen.

Activate User

The screenshot shows the 'Activate User' interface within the Oracle Internet Banking application. The top navigation bar includes links like 'Home', 'Change Password', 'Session Summary', 'Home', 'Print', 'Logout', and 'Quick Links'. Below the navigation bar, there's a sub-menu with options: 'Create User', 'Modify User', 'Activate User', 'Deactivate User', 'Lock User', 'Unlock User', 'Delete User', 'Revoke User', and 'View User'. The 'Activate User' option is selected. The main form area contains search criteria: 'User Type' is set to 'CORPORATE USER'; 'First Name' has a 'Starts with' dropdown and a text input; 'User ID' has a 'Starts with' dropdown and a text input; 'Last Name' has a 'Starts with' dropdown and a text input; 'Email' has a 'Starts with' dropdown and a text input; 'Date Created From' and 'Date Created To' have date pickers. A 'Search' button is located at the bottom right of the form.

Field Description

Field Name	Description
User Type	[Display] This field displays the type of the user.
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains The search clause helps in enhancing the search criteria by indicating the position of the characters entered in the adjacent field. Type the search string in the adjacent field. For Example: If the user selects the search criteria as Starts With and enters A in the adjacent field, then the system displays all the customers' first names starting with A.

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With and enters E in the adjacent field, then the system displays all the customers' last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With and enters A in the adjacent field, then the system displays all the user IDs starting with A.</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With and enters L in the adjacent field, then the system displays all the email IDs starting with L.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>

Field Name	Description
Date Created from	[Optional, Pick list] Select the created from date from the pick list for search criteria.
Date Created To	[Optional, Pick list] Select the created to date from the pick list for search criteria.

3. Enter the search criteria.
4. Click the **Search** button. The system displays the **Activate User** screen with the search results.

Activate User

The screenshot displays the 'Activate User' screen in the Oracle User Management interface. At the top, there's a navigation bar with various menu items like 'Welcome, Maria Ra', 'Role Management', 'User Management', etc. Below this, the 'Activate User' section is active. It contains search filters: 'User Type' set to 'CORPORATE USER', 'First Name' starting with 'jaya', 'Last Name' starting with 'pilla', 'User ID' starting with 'JAYACORP3', and 'Date Created' with a date range. A 'Search' button is present. Below the search filters, the search condition is displayed as 'CORPORATE USER First Name Starts With jaya'. The search results show three entries for 'Miss JAYA P3' with different channels: 'Internet', 'Java Application Based Mobile', and 'Mobile Browser'. Each entry has a 'Deactivation Reason' and 'Reason' column. An 'Activate' button is located at the bottom right of the results table.

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
User Id	[Display] This column displays the user ID. Click the appropriate User Id link to view the details of a particular user. Click the adjacent check box to select the appropriate user ID.

Field Name	Description
Name	[Display] This column displays the name of the user.
Email	[Display, UNIQUE] This column displays the email ID of the user.
Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.	
Channel	[Display] This column displays the banking channel through which the user performs the transactions.

5. Select the check box adjacent to the **User Id** whom you want to activate.
OR
Click the appropriate **User Id** link to view the user profile.
6. Select the user Id to view the details.
OR
Click the **Activate User** button. The system displays the **Activate User - Verify** screen.

Activate User - Verify

Oracle
Welcome, Mani Ra
23-08-2013 15:13:44 GMT +0530
K_ACTUSERVERIFYHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Id	Name	Email	Channel	Reason
JAYACORP3	Miss JAYA P3	jayaprabha.pilla@oracle.com	Internet	
JAYACORP3	Miss JAYA P3	jayaprabha.pilla@oracle.com	Java Application Based Mobile	
JAYACORP3	Miss JAYA P3	jayaprabha.pilla@oracle.com	Mobile Browser	

Change Confirm

7. Click the **Confirm** button. The system displays the **Activate User - Confirm** screen with the status message.
OR
Click the **Change** button to select different user for activation.

Activate User - Confirm

Oracle
Welcome, Mani Ra
23-08-2013 15:13:44 GMT +0530
K_ACTUSERCONFIRMHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Id	Name	Email	Channel	Reason
JAYACORP3	Miss JAYA P3	jayaprabha.pilla@oracle.com	Internet	
JAYACORP3	Miss JAYA P3	jayaprabha.pilla@oracle.com	Java Application Based Mobile	
JAYACORP3	Miss JAYA P3	jayaprabha.pilla@oracle.com	Mobile Browser	

OK

8. Click the **OK** button. The system displays the **Activate User** screen.

6.4. Deactivate User

Using the Deactivate **User** option, a corporate administrator can deactivate users. Deactivation of user is required due to inactivity, attachment/legal issues or on expiry/cessation of user rights.

To Deactivate a User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Deactivate User**. The system displays the **Deactivate User** screen.

Deactivate User

The screenshot shows the 'Deactivate User' screen in the Oracle Internet Banking application. The top navigation bar includes links like 'Welcome, Maria Ra', 'Role Management', 'User Management', 'Customer Management', 'Account Setup', 'Manage Authorisations', 'Bulk Management', 'File Management', 'Transaction Activities', and 'Audit Log'. Below the navigation bar, there's a sub-menu with options: 'Create User', 'Modify User', 'Activate User', 'Deactivate User', 'Lock User', 'Unlock User', 'Delete User', 'Revoke User', and 'View User'. The main content area is titled 'Deactivate User' and contains a search form. The form has a 'User Type' dropdown set to 'CORPORATE USER'. Below it are search criteria for 'First Name', 'Last Name', 'Email', 'Date Created From', and 'Date Created To', each with a 'Starts with' dropdown and a text input field. A 'Search' button is located at the bottom right of the form.

Field Description

Field Name	Description
User Type	[Display] This field displays the type of the user.
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains Type the search string in the adjacent field. For Example: If you select the search criteria as Starts With and enters A in the adjacent field, then the system displays all the customer first names starting with A.

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If you selects the search criteria as Starts With and enters E in the adjacent field, then the system displays all the customer last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If you selects the search criteria as Starts With and enters 1 in the adjacent field, then the system displays all the user ID's starting with 1.</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If you selects the search criteria as Starts With and enters L in the adjacent field, then the system displays all the email ID's starting with L.</p> <div> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>

Field Name	Description
Date Created from	[Optional, Pick list] Select the created from date from the pick list for search criteria.
Date Created To	[Optional, Pick list] Select the created to date from the pick list for search criteria.
3. Enter the search criteria.	
4. Click the Search button. The system displays the Deactivate User screen with the search results.	

Deactivate User

Oracle User Management - Deactivate User screen. Search results for 'CORPORATE USER' are displayed below the search filters.

User Id	Name	Email	Channel	Activation Reason	Reason
JAYACORP2	Miss JAYA P	jayaprabha.pilla@oracle.com	Java Application Based Mobile		
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Internet		
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Mobile Browser		
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Java Application Based Mobile		
JAYACORP2	Miss JAYA P	jayaprabha.pilla@oracle.com	Internet		
JAYACORP2	Miss JAYA P	jayaprabha.pilla@oracle.com	Mobile Browser		
KGCORP1	Mrs KETKI GUPTA	KETKI.GUPTA@ORACLE.COM	Internet		
manara	Mrs MANA RA	manara@gmail.com	Internet		
ManasaRao	Mrs MANASA KHAN	manasara@gmail.com	Internet		
MUSTU01	Mr MUSTUFA GARI	mustufa.gari@oracle.com	Internet		
ndsouza@corp	Mr NELSON DSOUZA	nelsondsouza81@gmail.com	Mobile Browser		
ndsouza@corp	Mr NELSON DSOUZA	nelsondsouza81@gmail.com	Java Application Based Mobile		
ndsouza@corp	Mr NELSON DSOUZA	nelsondsouza81@gmail.com	Internet		
saguser12	Mr SAG USER2	testdiscard@oracle.com	Internet		
sagcorp	Mr SAGAR CORP USER	sagar.patange@oracle.com	Internet		
sagint	Mr SAGAR INT B1	test-discard@oracle.com	Internet		
sagtest12	Mr SAGAR TESTUSER	testdiscard@oracle.com	Internet		

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.

Field Name	Description
User Id	[Display] This column displays the user ID.
Name	[Display] This column displays the name of the user.
Email	[Display, UNIQUE] This column displays the email ID of the user.
<p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p>	
Channel	[Display] This column displays the banking channel through which the user performs the transactions.

5. Select the **User ID** check box to deactivate the user.
OR
Click the hyperlink **User Id** to view the user profile.
6. Click the **Deactivate** button. The system displays the **Deactivate User - Verify** screen.

Deactivate User - Verify

The screenshot displays the 'Deactivate User - Verify' interface. At the top, there's a navigation bar with 'ORACLE' logo and various links. Below it, a breadcrumb trail shows 'Role Management' > 'User Management'. The main content area has a title 'Deactivate User - Verify' and a timestamp '23-08-2013 15:18:56 GMT +0530'. A text box contains 'Entity: FLEXCUBE DIRECT BANKING 12 B1' and 'User Type: CORPORATE USER'. Below this is a table with columns: User Id, Name, Email, Channel, and Reason. The table contains one row with values: manara, Mrs MANA RA, manara@gmail.com, Internet, and an empty Reason field. At the bottom right of the table are 'Change' and 'Confirm' buttons.

7. Click the **Confirm** button. The system displays the **Deactivate User - Confirm** screen with the status message.
OR
Click the **Change** button to navigate to the previous screen.

Deactivate User - Confirm

ORACLE

Welcome, Mana Ra

1550 | 15500000 | Password | Session Summary | Settings | Tools | Logout | Back Link

<<

Role Management

User Management

Customer Management

Account Setup

Manage Authorisations

Bulk Management

File Management

Transaction Activities

Audit Log

>>

Create User

Modify User

Activate User

Deactivate User

Lock User

Unlock User

Delete User

Revoke User

View User

User deactivated successfully.
Transaction submitted for Deactivate User having reference 185842803253349 has been Auto Authorized.
Transaction with reference number 185842803253349 is in Accepted state.

Deactivate User - Confirm

23-08-2013 16:16:56 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Id	Name	Email	Channel	Reason
manara	Mrs MANA RA	manara@gmail.com	Internet	

OK

8. Click the **OK** button. The system displays the **Deactivate User** screen.

6.5. Lock User

Using this option, a corporate administrator can lock user. Locking a user is necessitated due to legal/regulatory directives or user access violations. If the search criterion is not specified, then it displays all the records under the particular user type.

To Lock a User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Lock User**. The system displays the **Lock User** screen.

Lock User

Field Description

Field Name	Description
User Type - Channel	[Mandatory, Drop-Down] Select the type of the user and the channel for the search criteria from the drop-down list.
Password Type	[Optional, Dropdown] Select the Password type to be locked.
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts with • Ends with • Equals • Contains

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts with • Ends with • Equals • Contains
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts with • Ends with • Equals • Contains <p>Type the search string in the adjacent field.</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts with • Ends with • Equals • Contains <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Date Created from	<p>[Optional, Pick list]</p> <p>Select the created from date from the pick list for search criteria.</p>
Date Created To	<p>[Optional, Pick list]</p> <p>Select the created to date from the pick list for search criteria.</p>

3. Select the user type from the drop-down list.
4. Enter the search criteria
5. Click the **Search** button. The system displays the **Lock User** screen with the search results.

Lock User

ORACLE Welcome, Manasa Ra Help | Change Password | Session Summary | Sidemap | Print | Logout | Quick Links

Role Management | **User Management** | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | **Lock User** | Unlock User | Delete User | Revoke User | View User

Lock User 23-08-2013 15:22:14 GMT +0530

User Type: CORPORATE USER
 First Name: Starts with
 User Id: Starts with
 Date Created From:

Password Type: Login Password
 Last Name: Starts with
 Email: Starts with
 Date Created To:

Search

Search Condition: CORPORATE USER

Entity: FLEXCUBE DIRECT BANKING 12 B1
 User Type: CORPORATE USER

User Id	Name	Email	Channel	Unlock Reason	Lock Reason
JAYACORP2	Miss JAYA P	jayaprabha.pita@oracle.com	Internet		
JAYACORP2	Miss JAYA P	jayaprabha.pita@oracle.com	Java Application Based Mobile		
JAYACORP2	Miss JAYA P	jayaprabha.pita@oracle.com	Mobile Browser		
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Internet		
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Mobile Browser		
JAYACORP1	Miss JAYA P	ketki.gupte@oracle.com	Java Application Based Mobile		
JAYACORP3	Miss JAYA P3	jayaprabha.pita@oracle.com	Mobile Browser		
JAYACORP3	Miss JAYA P3	jayaprabha.pita@oracle.com	Java Application Based Mobile		
JAYACORP3	Miss JAYA P3	jayaprabha.pita@oracle.com	Internet		
KGCORP1	Mrs KETKI GUPTA	KETKI.GUPTA@ORACLE.COM	Internet		
manara	Mrs MANASA RA	manara@gmail.com	Internet		
ManasaRag	Mrs MANASA KHAN	manasara@gmail.com	Internet		
MUSTU01	Mr MUSTUFA GARI	mustufa.gari@oracle.com	Internet		
ndsouzacorp	Mr NELSON DSOUZA	nelsondsouza51@gmail.com	Java Application Based Mobile		
ndsouzacorp	Mr NELSON DSOUZA	nelsondsouza51@gmail.com	Internet		
ndsouzacorp	Mr NELSON DSOUZA	nelsondsouza51@gmail.com	Mobile Browser		
saguser12	Mr SAG USER2	testdiscard@oracle.com	Internet		
sagcorp2	Mr SAGAR CORP USER	sagar.patange@oracle.com	Internet		
sag005	Mr SAGAR BUIT B1	test-discard@oracle.com	Internet		
testsaq123	Mr SAGAR TEST123	testdiscard@oracle.com	Internet		
sagtest12	Mr SAGAR TESTUSER	testdiscard@oracle.com	Internet		

Lock

Field Description

Field Name	Description
Search Condition	[Display] This field displays the search criteria entered to search for the user type..
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
User Id	[Display] This column displays the user ID.
Name	[Display] This column displays the name of the user.

Field Name	Description
Email	<p>[Display, UNIQUE]</p> <p>This column displays the email ID of the user.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Channel	<p>[Display]</p> <p>This column displays the banking channel through which the user performs the transactions.</p>

6. Select the **User ID** check box to lock the user.
OR
Click the hyperlink of the **User ID** to view the user profile.
7. Click the **Lock** button. The system displays the **Lock User - Verify** screen.

Lock User - Verify

Oracle
Welcome, Mana Ra

Help | Change Password | Session Summary | Sitemap | Print | Logout | Quick Links

Role Management | **User Management** | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User

Lock User - Verify 23-08-2013 16:23:56 GMT +0530

K_LOOKUSERVERIFYHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Id	Name	Email	Channel	Lock Reason
manara	Mrs MANA RA	manara@gmail.com	Internet	

Change Confirm

8. Click the **Confirm** button. The system displays the **Lock User - Confirm** screen with the status message.
OR
Click the **Change** button to select a different user for locking.

Lock User - Confirm

Oracle
Welcome, Mana Ra

Help | Change Password | Session Summary | Sitemap | Print | Logout | Quick Links

Role Management | **User Management** | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Create User | Modify User | Activate User | Deactivate User | Lock User | Unlock User | Delete User | Revoke User | View User

Lock User - Confirm 23-08-2013 16:23:56 GMT +0530

K_LOOKUSERCONFIRMHEADER

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

✓ User login password locked successfully.
Transaction submitted for Lock User having reference 824978491253353 has been Auto Authorized.
Transaction with reference number 824978491253353 is in Accepted state.

User Id	Name	Email	Channel	Lock Reason
manara	Mrs MANA RA	manara@gmail.com	Internet	

OK

9. Click the **OK** button. The system displays the **Lock User** screen.

6.6. Unlock User

Using this option, the corporate administrator can unlock the users whose accounts may have been locked due to some reason. The administrator can unlock the user if the request is valid. The administrator can search for the required user by entering the search criteria. In case the search criteria are not specified, the system displays all the records under the particular user type.

To unlock a user

1. Log on to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Unlock User**. The system displays the **Unlock User** screen.

Unlock User

Field Description

Field Name	Description
User Type - Channel	[Mandatory, Drop-Down] Select the type of user and channel for the search criteria from the drop-down list.
Password Type	[Mandatory, Drop-Down] Select the type of password for the search criteria from the drop-down list.
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Date Created from	<p>[Optional, Pick list]</p> <p>Select the created from date from the pick list for search criteria.</p>
Date Created To	<p>[Optional, Pick list]</p> <p>Select the created to date from the pick list for search criteria.</p>

3. Select the user type from the drop-down list.
4. Enter the search criteria.
5. Click the **Search** button. The system displays the **Unlock User** screen with the search results.

Unlock User

Field Description

Field Name	Description
Search Condition	[Display] This field displays the type of user selected.
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of user.
User Id	[Display] This column displays the user ID.
Name	[Display] This column displays the name of the user.
Email	[Display, UNIQUE] This column displays the email address of the user.
Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.	
Channel	[Display] This column displays the banking channel through which the user performs the transactions.

6. Select the User ID check box to unlock the user.
OR
Click the **User Id** hyperlink to view the user profile.
7. Click the **Unlock User** button. The system displays the **Unlock User - Verify** screen.

Unlock User - Verify

Oracle User Management interface showing the 'Unlock User - Verify' screen. The screen displays the user details for 'manara' and the 'Unlock Reason' field.

User Id	Name	Email	Channel	Lock Type	Unlock Reason
manara	Mrs MANA RA	manara@gmail.com	Internet	Secure	

Buttons: **Change** **Confirm**

8. Click the **Confirm** button. The system displays the **Unlock User - Confirm** screen with the status message.

OR

Click the **Change** button to unlock another user.

Unlock User - Confirm

Oracle User Management interface showing the 'Unlock User - Confirm' screen. The screen displays a success message and the user details for 'manara'.

✓ User login password unlocked successfully.
Transaction submitted for Unlock User having reference 115487661253361 has been Auto Authorized.
Transaction with reference number 115487661253361 is in Accepted state.

User Id	Name	Email	Channel	Lock Type	Unlock Reason
manara	Mrs MANA RA	manara@gmail.com	Internet	Secure	

Buttons: **OK**

9. Click the **OK** button. The system displays the **Unlock User** screen.

6.7. Delete User

Using this option, the corporate administrator can delete users created earlier. Whenever a user moves out or ceases to exist user profile, user can be deleted using this option. If the search criterion is not specified, then it displays all the records under the particular user type.

To Delete a User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Delete User**. The system displays the **Delete User** screen.

To delete a user

Delete User

Field Description

Field Name	Description
User Type	[Display] This field displays the type of the user.
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains Type the search string in the adjacent field. For Example: If the user selects the search criteria as Starts With, and enters A in the adjacent field, then the system displays all the customer first names starting with A.

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With, and enters E in the adjacent field, then the system displays all the customer last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With, and enters 1 in the adjacent field, then the system displays all the user IDs starting with 1</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <div style="border: 1px solid black; background-color: #e0f0ff; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Date Created from	<p>[Optional, Pick list]</p> <p>Select the created from date from the pick list for search criteria.</p>

Field Name	Description
------------	-------------

Date	[Optional, Pick list]
------	-----------------------

Created To	Select the created to date from the pick list for search criteria.
------------	--

3. Enter the search criteria
4. Click the **Search** button. The system displays the **Delete User** screen with the search results.

Delete User

The screenshot shows the 'Delete User' screen in the Oracle User Management interface. The top navigation bar includes links like 'Help', 'Change Password', 'Session Summary', 'Sitemap', 'Print', 'Logout', and 'Quick Links'. Below the navigation bar, there are tabs for 'Role Management', 'User Management', 'Customer Management', 'Account Setup', 'Manage Authorisations', 'Bulk Management', 'File Management', 'Transaction Activities', and 'Audit Log'. The 'Delete User' tab is active.

The main section is titled 'Delete User' and includes a search criteria section with the following fields:

- User Type: CORPORATE USER (dropdown)
- First Name: Starts with (text input)
- Last Name: Starts with (text input)
- User Id: Starts with (text input)
- Email: Starts with (text input)
- Date Created From: (calendar icon)
- Date Created To: (calendar icon)

A 'Search' button is located to the right of the search criteria section. Below the search criteria, the search results are displayed:

Search Condition: CORPORATE USER

Entity: FLEXCUBE DIRECT BANKING 12 B1

User Type: CORPORATE USER

The results are shown in a table with the following columns: User Id, Name, Email, and Channel. The table lists various users, including 'JAYACORP2', 'JAYACORP1', 'JAYACORP3', 'KGCORP1', 'manara', 'ManasaRao', 'MUSTU01', 'nlsouza', 'saguser12', 'sagcorp', 'sagint', 'testaag123', and 'saotest12'.

A 'Delete' button is located at the bottom right of the table.

Field Description

Field Name	Description
------------	-------------

Entity	[Display] This field displays the name of the entity.
--------	--

User Type	[Display] This field displays the type of the user.
-----------	--

Field Name	Description
User Id	[Display] This column displays the user ID
Name	[Display] This column displays the name of the user.
Email	[Display, UNIQUE] This column displays the email ID of the user.
<p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p>	
Channel	[Display] This column displays the banking channel through which the user performs the transactions.

5. Select the **User ID** check box to delete the user.
OR
Click the **User Id** to view the user profile.
6. Click the **Delete** button. The system displays the **Delete User - Verify** screen.

Delete User - Verify

7. Click the **Confirm** button. The system displays the **Delete User- Confirm** screen with the status message.
OR
Click the **Change** button to navigate to the previous screen.

Delete User - Confirm

8. Click the **OK** button. The system displays the **Delete User** screen.

6.8. Revoke User

Using this option, the corporate administrator can revoke any user deleted earlier. If the search criterion is not specified, then it displays all the records under the particular user type. The administrator can revoke a user once a user is re-inducted to the system.

To Revoke a deleted User

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Revoke User**. The system displays the **Revoke User** screen.

Revoke User

Field Description

Field Name	Description
User Type	[Mandatory, Dropdown] Select the user type from the drop-down list
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>The search clause helps in enhancing the search criteria by indicating the position of the characters entered in the adjacent field.</p> <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With, and enters A in the adjacent field, then the system displays all the customers' first names starting with A.</p>

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With, and enters E in the adjacent field, then the system displays all the customers' last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With, and enters A in the adjacent field, then the system displays all the user IDs starting with A.</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example: If the user selects the search criteria as Starts With, and enters L in the adjacent field, then the system displays all the email IDs starting with L.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>

Field Name	Description
Date Created from	[Optional, Pick list] Select the created from date from the pick list for search criteria.
Date Created To	[Optional, Pick list] Select the created to date from the pick list for search criteria.
3. Enter the search criteria.	
4. Click the Search button. The system displays the Revoke User screen with the search results.	

Revoke User

Revoke User

23-08-2013 15:38:26 GMT +0530

User Type: Last Name: First Name: User ID: Email: Date Created From: Date Created To:

Search Condition: CORPORATE USER

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User ID	Name	Email	Channel
<input type="checkbox"/> KSGCORP	Mrs KETHI CORP	KETHI.GUPTA@ORACLE.COM	Internet
<input type="checkbox"/> KSGCORP	Mrs KETHI CORP	KETHI.GUPTA@ORACLE.COM	Java Application Based Mobile
<input type="checkbox"/> KSGCORP	Mrs KETHI CORP	KETHI.GUPTA@ORACLE.COM	Mobile Browser
<input checked="" type="checkbox"/> MANA RA	Mrs MANA RA	manara@gmail.com	Internet

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
User Id	[Display] This column displays the user ID. Click the appropriate user ID link to view the details of a particular user. Click the adjacent check box to select the appropriate user ID.

Field Name	Description
Email	<p>[Display, UNIQUE]</p> <p>This column displays the email ID of the user.</p> <div> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Channel	<p>[Display]</p> <p>This column displays the banking channel through which the user performs the transactions.</p>
Name	<p>[Display]</p> <p>This column displays the name of the user.</p>

- Select the **User ID** check box to revoke the user.
OR
Click the **User ID** hyperlink to view the user profile.
- Click the **Revoke User** button. The system displays the **Revoke User - Verify** screen.

Revoke User - Verify

Oracle Revoke User - Verify screen. The screen displays a table with the following data:

User ID	Name	Email	Channel
manara	Mrs MANA RA	manara@gmail.com	Internet

Buttons: Change, Confirm

- Click the **Confirm** button. The system displays the **Revoke User- Confirm** screen with the status message.
OR
Click the **Change** button to select another user.

Revoke User - Confirm

Oracle Revoke User - Confirm screen. The screen displays a success message and a table with the following data:

User revoked successfully.
Transaction submitted for Revoke User having reference 159396747253393 has been Auto Authorized.
Transaction with reference number 159396747253393 is in Accepted state.

User ID	Name	Email	Channel
manara	Mrs MANA RA	manara@gmail.com	Internet

Button: OK

- Click the **OK** button. The system displays the **Revoke User** screen.

6.9. View User

This option allows the bank admin/customer admin to view the users. If the search criteria is not specified then it displays all the records under the particular user type.

To View a User

9. Logon to the **Internet Banking** application.
10. Navigate through the menus to **Admin Transactions > View User**. The system displays the **View User** screen.

View User

Field Description

Field Name	Description
User Type	[Mandatory, Drop down] Select the user type from the drop down.
First Name	[Optional, Drop-Down, Alphanumeric, 18] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains Type the search string in the adjacent field. For Example: If the user selects the search criteria as Starts With and enters A in the adjacent field, then the system displays all the customer first names starting with A .

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters E in the adjacent field, then the system displays all the customer last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters 1 in the adjacent field, then the system displays all the user ID's starting with 1.</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If the user selects the search criteria as Starts With and enters L in the adjacent field, then the system displays all the email ID's starting with L.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>

Field Name	Description
From Date	[Optional, Pick list] Select the created from date from the pick list for search criteria.
To Date	[Optional, Pick list] Select the created to date from the pick list for search criteria.

11. Enter the search criteria.

12. Click the **Search** button. The system displays the **View User** screen with the search result.

View User

View User

07-05-2012 07:13:17 GMT +0000

User Type: CORPORATE USER

First Name: Starts With

User Id: Starts With

From Date:

Last Name: Starts With

Email: Starts With

To Date:

Search

Search Condition : CORPORATE USER

Entity: FLEXCUBE DIRECT BANKING 12 B1

User Type: CORPORATE USER

User Id	Name	Email	Channel
MICORP	Mr USER CORP	ASW@WS.COM	Internet
MICORP	Mr USER CORP	ASW@WS.COM	Mobile Application
MICORP	Mr USER CORP	ASW@WS.COM	Mobile Browser

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
User ID	[Display] This column displays the user ID.
Name	[Display] This column displays the name of the user.
Email	[Display, UNIQUE] This column displays the email ID of the user.

Note: Email ID is **UNIQUE** across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.

Field Name	Description
------------	-------------

Channel	[Display]
----------------	-----------

This column displays the transaction operation channel.

13. Click the hyperlink of the **User ID** column to view the user details. The system displays the **View User** screen with the details of the selected the user id.

View User

View User

07-05-2012 07:15:42 GMT +0000

Entity: FLEXCUBE DIRECT BANKING 12 B1

User Type: CORPORATE USER

Channel: Internet

User Profile

Date of Birth: 03-01-1984 00:00:00

Name: Mr USER CORP

Address: 102 SW STREETS

City: LONDON

State: BRITAN

Country: BRITAN

Zip/Postal Code:

Email: ASW@WS.COM

Phone Number: 7676212121

Fax No:

User BTID Mapping Required: No

Limits Package: [Applicable Limits](#)

Terms and Conditions Accepted: Yes

T&C Last Action Date Time: 04-05-2012 13:36:47

Activation Status: Yes

Terms and Conditions Decline Count: 0

Login Layout Style: Missing data map entry for app A1, data name LOGIN_LAYOUT_STYLES, data value null, lang eng, device 01

Channel Details

Channel	Channel User	No. Of Logins	Last Success Login	Number Of Failed Logins	Last Failed Login	Login Password Lock Status	Transaction Password Lock Status
Internet	MICORP	10	04-05-2012 18:13:15	1	04-05-2012 15:04:41	No	No
Mobile Browser	MICORP	0		0		No	No
Mobile Application	MICORP	0		0		No	No

Default Role(s) assigned to the user

Role	Channel
ALLCORPROLE	Internet
CORP_ROLE	Internet
ROLE FOR MORTGAGE CORP	Internet
CORPORATE_ALL	Mobile Browser
XYZCORP	Mobile Browser
DEFAULT	Mobile Application
PERSONLAIZED OFFERS	Mobile Application
ROLE FOR THRDPARTY	Mobile Application
XYZ	Mobile Application

Role(s) assigned to user

Role	Channel
ADHOC CHECKER	Internet
ADHOC MAKER	Internet
ALL5	Internet
AMIT CORPORATE	Internet
AMIT CORPORATE - ALL TRANSACTIONS	Internet
CHOROLE1	Internet
CORP ESTMNT SHAIL	Internet
CORP SI AUTH	Internet
CORPORATE SI SUPERVISOR	Internet
CORPROLE2	Internet
DD CORP SHAIL	Internet
ROLESPENDCORP	Internet
SHAIL MORT CALC CORP	Internet
SI CORPORATE	Internet
TEST	Internet
ALL6	Mobile Browser
ALL7	Mobile Application
CORPORATE MOBILE APPLICATION	Mobile Application

Mapped Customer

Customer Id	Customer Type	Is Primary
004000111	FLEXCUBE DIRECT BANKING-Bank Customer	Yes

Back

14. Click the **Back** button. The system displays the **View User** screen.

15. Click the Limits hyperlink to view the applicable limits to the use.

7. Customer Management

7.1. Customer Profile

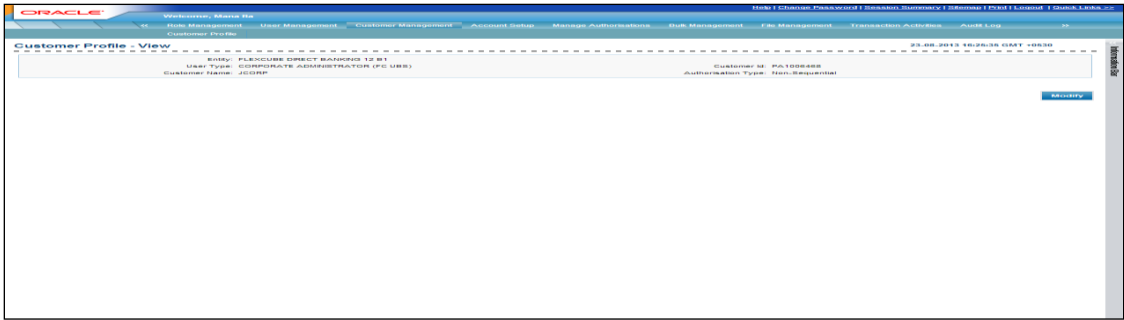
Using the Customer Profile option, the corporate administrator can view and modify customer profiles of his/her own primary customer id.

To View or Modify the Customer Profile

Log on to the **Internet Banking** application.

1. Navigate through the menus to **Admin Transactions > Customer Profile**. The system displays **Customer Profile- View** screen.

Customer Profile - View



2. Click the **Modify** button. The system displays the **Customer Profile - Update** screen.

Customer Profile - Update

Field Description

Field Name	Description
Entity	[Display] This field displays the name of entity.
User Type	[Display] This field displays the type of user.
Customer Id	[Optional button] Click the revalidate button to revalidate the customer profile details.
Customer Name	[Display] This column displays the name of the customer.

Field Name	Description
Authorization Type	<p>[Mandatory, Drop-Down]</p> <p>Select the authorization type for the customer profile from the drop-down list.</p> <p>The options are</p> <ul style="list-style-type: none"> • Non-Sequential • Sequential <p>Zero</p>

3. Click the **Financial Information** tab. The system displays the Financial information screen.

Customer Profile-Initiate- Financial Information

Field Description

4. Click the **Other information** Tab. The system displays the other information screen.

Customer Profile-Initiate- Other Information

Field Description

- 5.
6. Click the **Update** button. The system displays the **Customer Profile Update – Verify** screen.
OR
Click the **Back** button to navigate to the previous screen.

Customer Profile Update-Verify

ORACLE® Welcome, Mana Ra

Role Management User Management **Customer Management** Account Setup Manage Authorisations Bulk Management File Management Transaction Activities Audit Log

Customer Profile

Customer Profile Update-Verify 23-08-2013 16:31:15 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE ADMINISTRATOR FC UBS
Customer Name: JCORP

Customer Id: PA1006468
Authorisation Type: Non-Sequential

Back Confirm

7. Click the **Confirm** button. The system displays the **Customer Profile Update – Confirm** screen.
OR
Click the **Back** button to navigate to the previous screen.

Customer Profile Update-Confirm

ORACLE® Welcome, Mana Ra

Role Management User Management **Customer Management** Account Setup Manage Authorisations Bulk Management File Management Transaction Activities Audit Log

Customer Profile

Customer Profile Updated Successfully.
Transaction submitted for Modify Customer Profile having reference 575068237253591 has been Auto Authorized.
Transaction with reference number 575068237253591 is in Accepted state.

Customer Profile Update-Confirm 23-08-2013 16:31:15 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE ADMINISTRATOR FC UBS
Customer Name: JCORP

Customer Id: PA1006468
Authorisation Type: Non-Sequential

OK

8. Click the **OK** button. The system displays the **Customer Profile-View** screen.

8. Account Setup

8.1. Account Mapping Setup

Using the **Account Mapping Setup** option, a corporate administrator can define the account transaction access rights for a user for different channels.

There are two types of access rights that can be defined for an account:

- Inquiry
- Transaction

Access can be defined for individual channels that available in the setup or for all the channels. The account access also can be defined for each transaction available in the system.

To setup an account.

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Account Setup**. The system displays the **Account Mapping Setup** screen.

Account Mapping Setup

The screenshot shows the Oracle Account Mapping Setup interface. At the top, there's a navigation bar with tabs like Role Management, User Management, Customer Management, Account Setup, Manage Authorizations, Bulk Management, File Management, Transaction Activities, and Audit Log. The 'Account Setup' tab is selected. Below the navigation bar, the page title is 'Account Mapping Setup'. The main content area contains a form with the following fields:

- Setup Accounts For:** A dropdown menu with 'User Account Setup' selected.
- User:** A section containing four dropdown menus: 'First Name: Starts With', 'Last Name: Starts With', 'User Id: Starts With', and 'Email: Starts With'.
- Search:** A button at the bottom right of the form.

A note at the bottom left indicates '* Mandatory Fields'.

Field Description

Field Name	Description
Setup Accounts For	[Mandatory, Drop-Down] Select the type of user for whom the account mapping is to be set up.
User	
First Name	[Optional, Drop-Down, Alphanumeric, 18] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains The search clause helps in enhancing the search criteria by

Field Name	Description
	<p>indicating the position of the characters entered in the adjacent field.</p> <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With, and enter A in the adjacent field, then the system displays all the customers' first names starting with A.</p>
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With, and enter E in the adjacent field, then the system displays all the customers' whose last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With and enter 1 in the adjacent field, then the system displays all the user IDs starting with 1.</p>
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 18]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With

Field Name	Description
	<ul style="list-style-type: none"> Ends With Equals Contains
	Type the search string in the adjacent field.
	For Example:
	If you select the search criteria as Starts With and enter L in the adjacent field, then the system displays all the email IDs starting with L .
	Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.

- Enter the appropriate information in the relevant fields.
- Click the **Search** button. The system displays the **Account Mapping Setup** screen with the search result.

Account Mapping Setup

ORACLE® Welcome, Mana Ra [Help](#) | [Change Password](#) | [Session Summary](#) | [Sitemap](#) | [Print](#) | [Logout](#) | [Quick Links >>](#)

Account Setup Manage Authorisations Bulk Management File Management Transaction Activities Audit Log >>

Account Mapping Setup 23-08-2013 16:34:52 GMT +0530

Setup Accounts For: User Account Setup

User

First Name: Starts With Last Name: Starts With

User Id: Starts With Email: Starts With

* Mandatory Fields Search

User Id	User Name	Email	Customer Id	Customer Name	Customer Type
<input type="radio"/> sagtest12	Mr sagartestuser	testdiscard@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> testasag123	Mr sagartest123	testdiscard@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> saguser12	Mr saguser2	testdiscard@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> JAYACORP1	Miss JAYAP	ketki.gupte@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> manara	Mrs Manara	manara@gmail.com	PA1006468	JCORP	Customer
<input type="radio"/> ManasaRao	Mrs ManasaKhan	manasara@gmail.com	PA1006468	JCORP	Customer
<input type="radio"/> sagcorp	Mr sagarcorp user	sagar.patange@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> KGCORP	Mrs KETKICORP	KETKI.GUPT@ORACLE.COM	PA1006468	JCORP	Customer
<input type="radio"/> ndsouzacorp	Mr NelsonSouza	nelsondsouza81@gmail.com	PA1006468	JCORP	Customer
<input type="radio"/> MUSTU01	Mr MustafaGari	mustufa.gari@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> JAYACORP2	Miss JAYAP	jayaprabha.pilla@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> JAYACORP3	Miss JAYAP3	jayaprabha.pilla@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> sagint	Mr sagarint B1	test-discard@oracle.com	PA1006468	JCORP	Customer
<input type="radio"/> KGCORP1	Mrs KETKIGUPT	KETKI.GUPT@ORACLE.COM	PA1006468	JCORP	Customer

Select

Select

Column Description

Column Name	Description
User Id	[Display] This column displays the user ID.
User Name	[Display] This column displays the name of the user.
Email	[Display, UNIQUE] This column displays the email ID of the user.
<div> Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered. </div>	
Customer Id	[Display] This column displays the customer ID.
Customer Name	[Display] This column displays the name of the customer.
Customer Type	[Display] This column displays the type of the customer.

5. Click the option button adjacent to the user ID's.
6. Click the **Select** button. The system displays the **Initiate Account Mapping Setup** screen.
7. Select the appropriate check box(es).

Initiate Account Mapping Setup

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Account Setup

23-08-2013 16:44:13 GMT +0530

Initiate Account Mapping Setup

User: Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Customer Id: PA1006468
Customer Name: JCORP
User Id: testtag123

Click on the Transaction Group to do the account mapping.

Internet | Browser based Mobile | **Mobile Application** | SMS

Transactions

- ☒ Account Transactions
- ☒ Bulk Transactions
- ☒ TD Transactions
- ☒ Trade Transactions
- ☒ Fund Transfer
- ☒ Loan Transactions
- ☒ TD Inquiries
- ☒ Contract Deposits Trans

Inquiries

Account Number

	ACC	BPA	CBR	FDT	MIT	MT1	PTC	SIC	SIM	SUC
Consolidated View (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contract TD (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Islamic Finance (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Islamic Term Deposit (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PA11006468027 (PA1006468) (B001)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468038 (PA1006468) (B001)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468058 (PA1006468) (B001)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468071 (PA1006468) (B001)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Term Deposits (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trade Finance (PA1006468) (B001)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Records 1 To 11 | << < > >> | Page 1 of 1 | Submit Cancel

8. Click on the Inquiries or Transactions. Various options will be available based on the account type. Accounts and transactions available for mapping will be displayed on clicking an option.

9. Click the check box to select the transaction.

10. Click the **Submit** button. The system displays the **Account Mapping Setup - Verify** screen with the status message.

OR

Click the **Cancel** button to navigate to the previous screen.

Account Mapping Setup - Verify

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Account Setup

23-08-2013 16:41:01 GMT +0530

Account Mapping Setup-Verify

User: Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Customer Id: PA1006468
Customer Name: JCORP
User Id: sap1est12

Internet | Browser based Mobile | **Mobile Application** | SMS

Transactions

- ☒ Account Transactions
- ☒ Bulk Transactions
- ☒ TD Transactions
- ☒ Trade Transactions
- ☒ Fund Transfer
- ☒ Loan Transactions
- ☒ TD Inquiries
- ☒ Contract Deposits Trans

Inquiries

Account Number

	ACC	BPA	CBR	FDT	MIT	MT1	PTC	SIC	SIM	SUC
Consolidated View (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contract TD (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Islamic Finance (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Islamic Term Deposit (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PA11006468027 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468038 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468058 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468071 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Term Deposits (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trade Finance (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Records 1 To 11 | << < > >> | Page 1 of 1 | Confirm Back

11. Click the **Confirm** button. The system displays the **Account Mapping Setup - Confirm** screen with the status message.

OR

Click the **Back** button to navigate to the previous screen.

Account Mapping Setup - Confirm

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Account Setup
Role Management | User Management | Customer Management | **Account Setup** | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Account setup created/updated successfully.
Transaction submitted for Account Setup having reference 131636118253603 has been Auto Authorized.
Transaction with reference number 131636118253603 is in Accepted state.

23-08-2013 16:41:01 GMT +0530

Account Mapping Setup-Confirm

User
Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Customer Id: PA1006468
Customer Name: JCORP
User Id: sagtest12

Internet | Browser based Mobile | **Mobile Application** | SMS

Account Number	ACC	BPA	CBR	FDT	MIT	MT1	PTC	SIC	SIM	SUC
Consolidated View (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contract TD (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Islamic Finance (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Islamic Term Deposit (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PA11006468027 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468038 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468058 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PA11006468071 (PA1006468)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Term Deposits (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trade Finance (PA1006468)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Records 1 To 11 | << < > >> | Page 1 of 1 | OK

12. Click the **OK** button. The system displays the **Account Mapping Setup** screen.

9. Authorization Management

9.1. Maintain User List

Using the **Maintain User List** option, the corporate administrator can maintain the user list for the selected user type and entity.

To maintain a user list.

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Maintain User List**. The system displays the **Maintain User List** screen.

Maintain User List

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
Customer Id	[Display] This field displays the customer ID
Existing List	[Optional, Radio Button, Drop-Down] Select the Existing List radio button to add the user to the existing list. Select the list name from the drop-down list. This field is enabled if the Existing list radio button is selected.

Field Name	Description
New List	<p>[Optional, Radio Button, Alphanumeric, 15]</p> <p>Select the New List radio button to enter the name of the new list.</p> <p>Type the name of the new list in the adjacent field.</p> <p>This field is enabled if the New list radio button is selected.</p>
Unassigned Users	<p>[Display]</p> <p>This field displays the unassigned users.</p> <p>To select multiple (consecutive) users in the list, use SHIFT plus the Up/Down arrow keys.</p> <p>To select multiple (non-consecutive) users in the list, use CTRL plus mouse click.</p> <p>Click > to move the selected users to the Assigned Users list.</p> <p>User can also click >> to move all the users from the Unassigned Users list to the Assigned Users list in a single attempt.</p>
Assigned Users	<p>[Display]</p> <p>This field displays the assigned users.</p> <p>To select multiple (consecutive) users in the list, use SHIFT plus the Up/Down arrow keys.</p> <p>To select multiple (non-consecutive) users in the list, use CTRL plus mouse click. Click < to move the selected users back to the Unassigned Users list.</p> <p>User can also click << to move all the users from the Assigned Users list to the Assigned Users list in a single attempt.</p> <p>At least one user must be selected.</p>
<p>3. Select the user and click the > button. The user ID is displayed in the Assigned Users field.</p> <p>OR</p> <p>Select the user and click the < button. The user ID is displayed in the Unassigned Users field.</p> <p>OR</p> <p>Click the >> button to view all the users in the Assigned Users field.</p> <p>OR</p> <p>Click the << button to clear all the users from the Assigned Users field</p>	
<p>4. Click the Save button. The system displays the Maintain User List - Verify screen.</p>	

Maintain User List - Verify

5. Click the **Confirm** button. The system displays the **Maintain User List - Confirm** screen with the status message.
OR
Click the **Back** button to navigate to the previous screen.

Maintain User List - Confirm

6. Click the **OK** button. The system displays the **Maintain User List** screen.

9.2. Manage Rules

Using the **Manage Rules** option, the corporate administrator can manage the authorisation rules.

To manage a rule

1. Logon to the **Internet Banking** application.
2. Navigate through the menus to **Admin Transactions > Manage Rule**. The system displays the **Manage Rules** screen.

Manage Rules

Field Description

Field Name	Description
User Type	[Display] This field displays the user type for which the rule is to be created.

3. Click the **View/ Modify** button. The system displays the **Manage Rules** screen with the search result.
OR
Click the **Create** button. The system displays the **Manage Rules - Create** screen

Manage Rules

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.
User Type	[Display] This field displays the type of the user.
Customer Id	[Display] This field displays the customer ID.
Define Rule	
Maker	[Optional, Drop-Down] Select the maker user from the drop-down list. If no maker user ID is specified, then this rule is applied to all the users for the selected corporate ID.
Customer Id	[Optional, Drop-Down] Select the customer ID from the drop-down list.
Transaction	[Optional, Drop-Down] Select the type of transaction from the drop-down list.
Branch	[Optional, Drop-Down] Select the branch from the drop-down list. The drop-down lists all the branches where the linked accounts are opened.
Account ID	[Optional, Drop-Down] Select the account ID from the drop-down list.
Currency	[Mandatory, Drop-Down] Select the currency from the drop-down list in which the authorization limit is to be defined.
Amt From	[Mandatory, Numeric, 11] Type the minimum transaction amount. Enter this amount, if amount-based authorisation criterion is to be set.
Amt To	[Mandatory, Numeric, 11] Type the maximum transaction amount. Enter this amount, if amount-based authorisation criterion is to be set.
Authorization Required	[Optional, Check Box] Select the Authorization Required check box to set the rule for authorization.

Field Name	Description
List ID	<p>[Conditional, Drop-Down]</p> <p>Select the list ID from the drop-down list.</p> <p>This field is displayed if you select the Authorization Required check box.</p> <p>A total of five authorizers for authorization of the selected transaction can be defined</p>

- Enter the relevant details.
- Click the **Create** button. The system displays the **Manage Rules - Verify** screen.
OR
Click the **Back** button to return to the previous screen.

Manage Rules - Verify

- Click the **Confirm** button. The system displays the **Manage Rules - Confirm** screen with the status message.
OR
Click the **Back** button to navigate to the previous screen.

Manage Rules - Confirm

7. Click the **Create Another Rule** button to create another rule.
OR
Click the **OK** button. The system displays the **Manage Rules** screen.

Manage Rules (Modify)

Field Description

Field Name	Description
Entity	[Display] This field displays the name of the entity.

Field Name	Description
User Type	[Display] This field displays the type of the user.
Customer Id	[Display] This field displays the customer ID.
Manage Rules- View	
Maker	[Optional, Drop-Down] Select the maker user from the drop-down list. If no maker user ID is specified, then this rule is applied to all the users for the selected corporate ID.
Customer Id	[Optional, Drop-Down] Select the customer ID from the drop-down list.
Transaction	[Mandatory, Drop-Down] Select the type of transaction from the drop-down list.
Branch	[Optional, Drop-Down] Select the branch from the drop-down list. The drop-down lists all the branches where the linked accounts are opened.
Account ID	[Optional, Drop-Down] Select the account ID from the drop-down list.
Currency	[Mandatory, Drop-Down] Select the currency from the drop-down list in which the authorization limit is to be defined.
Amt From	[Optional, Numeric, 11] Type the minimum transaction amount. Enter this amount, if amount-based authorisation criterion is to be set.
Amt To	[Optional, Numeric, 11] Type the maximum transaction amount. Enter this amount, if amount-based authorisation criterion is to be set.
Authorization Required	[Optional, Check Box] Select the Authorization Required check box to set the rule for authorization.

Field Name	Description
List ID	<p>[Conditional, Drop-Down]</p> <p>Select the list ID from the drop-down list.</p> <p>This field is displayed if you select the Authorization Required check box.</p> <p>A total of five authorizers for authorization of the selected transaction can be defined</p>

8. Enter the relevant details.
9. Click the **Search** button. The system displays the **Manage Rules Search** screen.
OR
Click the **Back** button to return to the previous screen.

Manage Rules Search

Oracle Manage Rules Search screen. The screen displays search criteria and a list of rules.

Search Criteria:

- Entity: FLEXCUBE DIRECT BANKING 12 B1
- User Type: CORPORATE USER
- Customer Id: PA1006468

Search Criteria and Search:

- Maker: All
- Customer Id: All
- Transaction: All
- Branch: All
- Account ID: All
- Currency: Pound Sterling(GBP)
- Amt From: 1.00
- Amt To: 999999999999.00
- Authorisation Required: ☐

List of Rules:

Rule ID	Maker	Transaction	Customer Id	Branch	Account ID	Currency	Amt From	Amt To	Authorisation Required	List ID	List ID	List ID	List ID	List ID
5555	All	All	All	All	All	Pound Sterling(GBP)	1.00	999,999,999,999.00	False					
5552	All	All	All	All	All	Pound Sterling(GBP)	1.00	999,999,999,999.00	False					

Buttons: Back, Search, Delete

10. Click the **Rule Id** link to view the details and modify the rule
OR
Select the **check box** of Rule id and click the delete button. The system displays the verify and confirm screen for delete.
11. Change the details of the Manage rules and click the modify button, the system displays the **Manage Rules Verify** screen.

OR

Click the **Back** button to return to the previous screen.

Manage Rules - Verify

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Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Account Setup

Delete Mandate Setup - Verify 23-08-2013 17:03:47 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Customer Id: PA1006468

Note: * -- Internet Channel, ^ -- SMS Banking (Mobile), + -- Mobile Browser, # -- Mobile Application

List of Rules											List ID	List ID	List ID	List ID	List ID
Rule ID	Maker	Transaction	Customer Id	Branch	Account ID	Currency	Amt From	Amt To	Authorisation Required						
6555	*	All	All	All	All	Pound Sterling	1.00	999,999,999,999.00	False						

Back Confirm

- Click the **Confirm** button. The system displays the **Manage Rules - Confirm** screen with the status message.

OR

Click the **Back** button to navigate to the previous screen.

Manage Rules - Confirm

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | Bulk Management | File Management | Transaction Activities | Audit Log

Account Setup

Rule Deletion Successful.
Transaction submitted for Delete Authorization Rules having reference 440085684253630 has been Auto Authorized.
Transaction with reference number 440085684253630 is in Accepted state.

Delete Mandate Setup - Confirm 23-08-2013 17:03:47 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER
Customer Id: PA1006468

Note: * -- Internet Channel, ^ -- SMS Banking (Mobile), + -- Mobile Browser, # -- Mobile Application

List of Rules											List ID	List ID	List ID	List ID	List ID
Rule ID	Maker	Transaction	Customer Id	Branch	Account ID	Currency	Amt From	Amt To	Authorisation Required						
6555	*	All	All	All	All	Pound Sterling	1.00	999,999,999,999.00	False						

OK

- Click the **Modify Another** button to Modify another rule.

OR

Click the **OK** button. The system displays the **Manage Rules** screen.

10. Bulk Management

10.1. Bulk Registration

This option allows you to register for bulk file upload. Using this option you can access the Bulk file templates to view and assign. You can also view the list of bulk registration created on earlier occasions.

For Bulk Registration:

Navigate through **Bulk Management > Bulk Registration**.

Bulk Registration

Field Description

Field Name	Description
Entity	[Mandatory, Drop-Down] Select the entity from the drop-down list.
Customer Id	[Mandatory, Alphanumeric, 20] Type the customer ID
Customer Id	[Display] This column displays the customer ID.
Customer Description	[Display] This column displays the customer name.
Customer details	
Bulk identifier	[Display] This column displays the Bulk identifier.
Bulk Description	[Display] This column displays the Bulk description.
Date of Creation	[Display] This column displays the date of creation of bulk Registration.

1. Click the **New Bulk Registration** button. The system displays the **New Bulk Registration** screen OR
Click the **Cancel** button to navigate to the previous screen OR

Click the **Edit** link to make changes in the bulk registration OR
Click the **Bulk Identifier Hyperlink** to view the details of the Bulk registration.

New Bulk Registration

Field Description

Field Name	Description
Selected Customer	
Entity	[Display] This field displays the name of the Entity.
Customer Id	[Display] This field displays the customer ID.
Customer Description	[Display] This field displays the description of the Customer.
General	
Bulk Identifier	[Mandatory, Alphanumeric, 10] Type the bulk type code for the selected customer ID
Bulk Description	[Mandatory, Alphanumeric, 50]

Field Name	Description
	Type the bulk type description for the selected customer ID
Payment Type	<p>[Optional, Drop-Down]</p> <p>Select the payment type from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Single Debit Single Credit <p>It is an accounting entry type at the host system.</p>
Transaction Type	<p>[Optional, Drop-Down]</p> <p>Select the transaction type from the drop-down list.</p>
Authorization Limit and Authorization	
Authorization	<p>[Optional, Drop-Down]</p> <p>Select the authorization criteria from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • File • Record
Bulk Tech Info	
Processor	<p>[Optional, Drop-Down]</p> <p>Select the processor from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Default Processor
Preprocessor	<p>[Optional, Drop-Down]</p> <p>Select the preprocessor from the drop-down list.</p>
Bulk File Template	<p>[Optional, Drop-Down]</p> <p>Select the bulk file template from the drop-down list.</p>
Decrypt Processor	<p>[Optional, Dropdown]</p> <p>Select the type of Encryption from the dropdown.</p> <p>The Options are:</p> <ul style="list-style-type: none"> • No checksum and No Encryption • Both checksum and Encryption • Checksum encryption • Encryption only

Field Name	Description
	<ul style="list-style-type: none"> Both checksum and Encryption Password Based Encryption
<p>Note: Default available value is No Checksum and No Encryption. Functionality for other values need to be customized.</p>	

Step information Details

Description	[Optional, Check box] Select the Description check box to select the description.
Mobile Number	[Optional, Numeric,12] Type the Mobile Number
Email	[Mandatory, UNIQUE , Alphanumeric,100] Type the Email Id of the Customer.

Note: Email ID is **UNIQUE** across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.

- Click the **Next** button. The system displays the **Bulk Registration - Verify** screen.
OR
Click the **Cancel** button to navigate to the previous screen.

Bulk Registration - Verify

The screenshot displays the 'Bulk Registration-Verify' screen in the Oracle application. The top navigation bar includes links for Bulk / Change Password / Session Summary / Home / Print / Logout. The main content area is divided into several sections:

- Reference Entity:** Entity: FLEXCUBE Direct Banking 12.01, Customer ID: FA1006465, Customer Description: JCORP.
- General:** Bulk Identifier: SDCSVNF, Bulk Description: SDC CSV INTERNAL FILE, Payment Type: Single Debit Single Credit, Transaction Type: Bulk Internal Transfer.
- Authorization Limit And Authorization:** Authorization: File.
- Bulk Tech Info:** Processor: Default Processor, Pre Processor: Default Pre Processor, Bulk File Template: BULK_FILE_TEMPLATE_CSV, Decrypt Processor: No Encryption No Check Sum.
- Step Information (Details):** A progress bar showing the status of various steps: Description, Mobile No., Email, Received, Pre Process Validate and Enrich, Authorization, Processing Transaction Processing, Response Generation, and Completed.

At the bottom right, there are 'Confirm' and 'Cancel' buttons.

- Click the **Confirm** button. The system displays the **Bulk Registration - Confirm** screen with the status message OR
Click the **Cancel** button to navigate to the previous screen.

Bulk Registration - Confirm

- Click the **Register a New Bulk ID** button. The system displays the **Bulk Registration** screen OR
Click the **Ok** button to return to the Bulk Registration Screen.

Bulk Registration Modify

- Click the **Edit** link to edit the bulk registration. The system displays the **Edit Bulk Registration** screen.

Edit Bulk Registration

ORACLE® Welcome, Mana Ra Help | Change Password | Session Summary | Sitemap | Print | Logout | Role Management

Role Management User Management Customer Management Account Setup Manage Authorisations **Bulk Management** File Management Transaction Activities Audit Log

Bulk Registration User STD Map

Edit Bulk Registration

23-08-2013 17:44:58 GMT +0530

Country Code: FLEXCUBE Direct Banking 12 B1
Customer ID: PA1006468
Customer Description: JCORP

Reference Entities

Entity: No Reference Entity Mapped.

General

Bulk Identifier: SDCSVINF Bulk Description: SDCSV INTERNAL FILE
Transaction Type: Bulk Internal Transfer Payment Type: Single Debit Single Credit

Authorization Limit And Authorization

Authorization: File

Bulk Tech Info:

Processor: Default Processor Pre Processor: Default Pre Processor
Bulk File Template: BULK_FILE_TEMPLATE_CSV Decrypt Processor: No Encryption No Check Sum

Step Information (Details)

Description:	Mobile No.:	Email:
<input checked="" type="checkbox"/> Received		
<input type="checkbox"/> Decrypt		
<input checked="" type="checkbox"/> Pre Process (Validate and Enrich)		
<input checked="" type="checkbox"/> Authorization		
<input checked="" type="checkbox"/> Processing (Transaction Processing)		
<input checked="" type="checkbox"/> Response Generation		
<input checked="" type="checkbox"/> Completed		

Note-Mobile No and Email fields accepts comma as a separator.

* Mandatory Fields

Submit Cancel

javascript:void(0)

6. Enter the required changes
7. Click the **Submit** button. The system displays the **Edit Bulk Registration-verify** screen.
OR
Click the **Cancel** button to cancel the transaction.

Edit Bulk Registration- Verify

8. Click the **Confirm** button to confirm the transaction
OR
Click the **Cancel** button to cancel the editing.

Edit Bulk Registration- Confirm

9. Click the **OK** button to return to the Bulk Registration screen.

10.2. User BTID Map

Using this option you are allowed to assign the bulk file template. In addition it allows setting up of the sensitive data check. Mapping of BTID is a mandatory step for you to enable the step of uploading the file. You can map only bulk file templates which are mapped to the primary customer ID.

For Bulk Registration:

Navigate through **Bulk Management > User BTID Map**.

Note: If the **User BTID Mapping required** check box in **User Profile** is not selected, you would not be available in this transaction. All the Bulk Types mapped to the customer in **Bulk Registration** would be available by default. This option allows you to map/un map the bulk transaction ID's.

User BTID Map

The screenshot shows the Oracle User BTID Map interface. The navigation bar includes links like 'Role Management', 'User Management', 'Customer Management', 'Account Setup', 'Manage Authorizations', 'Bulk Management' (selected), 'File Management', 'Transaction Activities', and 'Audit Log'. The main content area is titled 'User BTID Map' and displays search criteria for User Type, First Name, User ID, Customer ID, Last Name, Email, From Date, and To Date. A 'Search' button is located at the bottom right.

Field Description

Field Name	Description
User Type	[Mandatory, Drop-Down] Select the user type from the drop-down list.
First Name	[Optional, Drop-Down, Alphanumeric, 20] Select the search criteria for the first name from the drop-down list. The options are: <ul style="list-style-type: none"> Starts With Ends With Equals Contains Type the search string in the adjacent field. For Example: If you select the search criteria as Starts With and enter A in the adjacent field, then the system displays all the customer first names starting with A .

Field Name	Description
Last Name	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the last name from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With and enter E in the adjacent field, then the system displays all the customer last names starting with E.</p>
User Id	<p>[Optional, Drop-Down, Alphanumeric, 16]</p> <p>Select the search criteria for the user ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With and enter 1 in the adjacent field, then the system displays all the user ID's starting with 1.</p>

Field Name	Description
Email	<p>[Mandatory, UNIQUE, Drop-Down, Alphanumeric, 100]</p> <p>Select the search criteria for the email ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With and enter L in the adjacent field, then the system displays all the email ID's starting with L.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.</p> </div>
Customer Id	<p>[Optional, Drop-Down, Alphanumeric, 20]</p> <p>Select the search criteria for the customer ID from the drop-down list.</p> <p>The options are:</p> <ul style="list-style-type: none"> • Starts With • Ends With • Equals • Contains <p>Type the search string in the adjacent field.</p> <p>For Example:</p> <p>If you select the search criteria as Starts With and enter L in the adjacent field, then the system displays all the customer ID's starting with L.</p>
From Date	<p>[Optional, Date Picker]</p> <p>Select the from date for date range for the search criteria</p>
To Date	<p>[Optional, Date Picker]</p> <p>Select the to date for date range for the search criteria</p>
<ol style="list-style-type: none"> 1. Enter the relevant information for the search criteria. 2. Click the Search button. The system displays the User BTID Map screen with the search result. 	

User BTID Map- Search Results

Oracle Bulk Management interface showing a list of users. The table displays columns: User Id, User Description, Email, and Channel. The search condition is set to 'CORPORATE USER'.

User Id	User Description	Email	Channel
JAYACQBP2	Mrs.JAYA P	jyaprabha.pila@oracle.com	Internet
JAYACQBP2	Mrs.JAYA P	jyaprabha.pila@oracle.com	Java Application Based Mobile
JAYACQBP2	Mrs.JAYA P	jyaprabha.pila@oracle.com	Mobile Browser
JAYACQBP1	Mrs.JAYA P	ketki.gupte@oracle.com	Internet
JAYACQBP1	Mrs.JAYA P	ketki.gupte@oracle.com	Mobile Browser
JAYACQBP1	Mrs.JAYA P	ketki.gupte@oracle.com	Java Application Based Mobile
JAYACQBP3	Mrs.JAYA P3	jyaprabha.pila@oracle.com	Mobile Browser
JAYACQBP3	Mrs.JAYA P3	jyaprabha.pila@oracle.com	Java Application Based Mobile
JAYACQBP3	Mrs.JAYA P3	jyaprabha.pila@oracle.com	Internet
SGCQBP1	Mrs.KETKI GUPTA	KETKI.GUPTA@ORACLE.COM	Internet
MANASA	Mrs.MANASA KHAN	manasa.khan@gmail.com	Internet
MANASA80	Mrs.MANASA KHAN	manasa.khan@gmail.com	Internet
MUSTU01	Mr.MUSTUFA GARI	mustufa.gari@oracle.com	Internet
NESONDOUZA09	Mr.NELSON DSOUZA	nelsondsouzast@gmail.com	Java Application Based Mobile
NESONDOUZA09	Mr.NELSON DSOUZA	nelsondsouzast@gmail.com	Internet
NESONDOUZA09	Mr.NELSON DSOUZA	nelsondsouzast@gmail.com	Mobile Browser
NESONDOUZA12	Mr.SAGAR USER2	testdiscard@oracle.com	Internet
NESONDOUZA12	Mr.SAGAR CORP USER	sagar.patan@oracle.com	Internet
NESONDOUZA12	Mr.SAGAR RNT B1	test-discard@oracle.com	Internet
NESONDOUZA12	Mr.SAGAR TEST123	testdiscard@oracle.com	Internet
NESONDOUZA12	Mr.SAGAR TESTUSER	testdiscard@oracle.com	Internet

Field Description

Field Name	Description
Search Condition	[Display] This field displays the search condition.
Entity	[Display] This field displays the entity.
User Type	[Display] This field displays the user type.
User Details	
User Id	[Display] This field displays the user ID.
User Description	[Display] This field displays the user description.
Email	[Display, UNIQUE] This field displays the user's email address.
Note: Email ID is UNIQUE across all user of the application and validation is in place for the same. You may get an error if non-unique Email ID is entered.	
Channel	[Display] This field displays the user channel.

- Click the link below the **User Id** column. The system displays the **User BTID Map** screen.

User BTID Map

Oracle
Welcome, Mane Ra
Help | Change Password | Session Summary | Sitemap | Print | Logout | Role Management

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | **Bulk Management** | File Management | Transaction Activities | Audit Log

bulk Registration | User BTID Map

User BTID Map 23-08-2013 17:17:22 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Details:
User Id: JAYACORP2
Email:
Name: Miss JAYA P

Do you want to ☒ Map BTID ☐ Unmap BTID

Search Cancel

Field Name	Description
Do you want to	[Mandatory, Radio Button] Click the appropriate radio button to map/un map the BTID.

- Click the appropriate Radio Button to select the BTID to be mapped/ unmapped.
- Click the **Search** button. The system displays the **User BTID Map** screen.

User BTID Map

Oracle
Welcome, Maria Ha
Role Management | User Management | Customer Management | Account Setup | Manage Authorizations | **Bulk Management** | File Management | Transaction Activities | Audit Log

Role Management | Bulk Registration | **User BTID Map**

23-08-2013 17:18:25 GMT +0530

Entity: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Details:

User ID: JAYACORP2
Email:
Name: Miss JAYA P

Do you want to ☒ Map BTID ☐ Unmap BTID

BTID's to be mapped	Bulk Identifier	Bulk Description	Sensitive Data Check
<input type="checkbox"/>	SDSCSVRN	SDSC RECORD INTERNAL CSV	<input type="checkbox"/>

Field Description

Field Name	Description
BTIDs to be mapped	
Bulk Identifier	<p>[Mandatory, Check Box]</p> <p>Select the check box adjacent to the Bulk Identifier column to map/un map a BTID.</p>
Bulk Description	<p>[Display]</p> <p>This column displays the description of the bulk identifier.</p>
Sensitive Data Check	<p>[Optional, Checkbox]</p> <p>This column displays the description of the bulk identifier.</p>
<p>6. Select the checkbox, the submit button gets enabled.</p> <p>7. Click the Submit button. The system displays the User BTID Map -Verify screen.</p>	

User BTID Map – Verify

Oracle
Welcome, Mana Ra

Help | Change Password | Session Summary | Sitemap | Print | Logout | Role Management

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | **Bulk Management** | File Management | Transaction Activities | Audit Log

Bulk Registration | User BTID Map

User BTID Map-Verify 23-08-2013 17:19:13 GMT +0530

Entry: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Details
User ID: JAYACORP2 Name: Miss JAYA P
Email:

BTID's to be mapped

Bulk Identifier	Bulk Description	Sensitive Data Check
SDSCSVRN	SDSC RECORD INTERNAL CSV	No

Cancel Confirm

8. Click the **Confirm** button. The system displays the **User BTID Map - Confirm** screen with the status message
OR
Click the **Cancel** Button to cancel the BTIP Map transaction.

User BTID Map - Confirm

Oracle
Welcome, Mana Ra

Help | Change Password | Session Summary | Sitemap | Print | Logout | Role Management

Role Management | User Management | Customer Management | Account Setup | Manage Authorisations | **Bulk Management** | File Management | Transaction Activities | Audit Log

Bulk Registration | User BTID Map

BTID has been successfully mapped to the user
Transaction submitted for User BTID Map having reference 163392188253662 has been Auto Authorized.
Transaction with reference number 163392188253662 is in Accepted state.

User BTID Map-Confirm 23-08-2013 17:19:13 GMT +0530

Entry: FLEXCUBE DIRECT BANKING 12 B1
User Type: CORPORATE USER

User Details
User ID: JAYACORP2 Name: Miss JAYA P
Email:

BTID's to be mapped

Bulk Identifier	Bulk Description	Sensitive Data Check
SDSCSVRN	SDSC RECORD INTERNAL CSV	No

OK

9. Click the **OK** button. The system displays the **User BTID Map** screen.

11. Audit Log

11.1. View Audit Log

This option allows to facilitate access control and supervision, an audit trail can be maintained for any task / transaction accessed by the user. A log is then recorded and can be accessed by the bank at any future date.

View Audit Log

The screenshot displays the Oracle View Audit Log interface. At the top, there is a navigation bar with the Oracle logo and a welcome message. Below the navigation bar, the 'View Audit Log' section is active. It contains several search filters: 'User Type' (set to 'CORPORATE USER'), 'Transaction' (set to 'No transactions found'), 'From Date' and 'To Date' (both set to 'Time(hh:mm)'), 'System User Id', and 'Status' (set to 'All'). A 'Search' button is located at the bottom right.

Field Description

Field Name	Description
User Type	[Mandatory, Drop-Down] Select the user type from the drop-down list.
Transaction Type	[Optional, Drop-Down] Select the transaction from the drop-down list.
From Date	[Optional, Pick List] Select the start date of the search criteria from the drop down list
Time	[Optional, Alphanumeric, 5] Type the time for from date in hh:mm format.
System User Id	[Optional, Input] Input the system user id of the user.
To Date	[Optional, Pick List] Select the end date of the search criteria from the drop down list
Time	[Optional, Alphanumeric, 5] Type the time for to date in hh:mm format.

Field Name	Description
Status	[Mandatory, Drop-Down] Select the status of the transaction from the drop-down list. The options are: <ul style="list-style-type: none"> • All • Failure • Session Failure • Success
User Id	[Optional, Dropdown, Alphanumeric, 20] Select the search type option from the dropdown list and Type the user id as a search criterion.

1. Select the user type.
2. Enter the search criteria.
3. Click the **Search** button. The system displays the **View Audit Log** screen with the search result.

View Audit Log

Oracle View Audit Log interface showing search criteria and results.

Search Criteria:

- User Type: Internet
- Transaction: (empty)
- From Date: (empty) Time(hh:mm)
- To Date: (empty) Time(hh:mm)
- System User Id: (empty)
- Status: All
- User Id: Starts With (empty)

Search Button: Search

Records 1 to 10 of 50 Page 1 of 5

Transaction Name	Channel User Id	Channel	Status	Transaction Date
Account Details	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
Account Details	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
Account Details	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
Alerts	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
Alerts	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
Domestic Account Transfer	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
International Account Transfer	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
International Account Transfer	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
International Account Transfer	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00
Line Limit Details	JAYACORP1	Internet Banking	Success	05-06-2013 00:00:00

Field Description

Column Name	Description
-------------	-------------

Column Name	Description
Transaction Name	[Display] This column displays the transaction name.
Channel User Id	[Display] This column displays the channel user ID.
Channel	[Display] This column displays the banking channel through which the user performs the transactions.
Status	[Display] This column displays the status of the user session.
Transaction Date	[Display] This column displays the date and time of the transaction.

4. Click the link on the items listed in the **Transaction Name** column to view the audit log in detail.

View Audit Log

5. This screen displays the audit log as per the selected criteria
6. Click the **Back** button to navigate to the previous screen.

12. Mail Box

The Mailbox option is an integrated communication system within the internet banking system for you to communicate with the bank and vice versa. It allows you to view all the notifications, alert messages and general messages sent by the bank; allows you to send messages to the bank and view the sent messages.

Like popular e-mail clients that you may have used, the Mailbox offers an Inbox - where you can view messages and notifications sent to you, a Send Message facility using which you can send messages to the bank and a Sent folder, which allows you to view all the sent items.

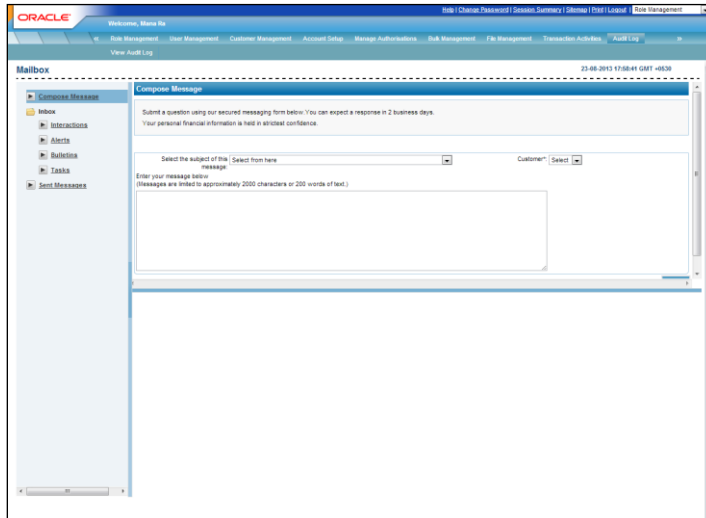
Mail Box functionality is subdivided into the following sub-sections:

- Viewing received messages (Inbox)
- Viewing sent messages (Sent Messages)
- Sending messages(Compose)

12.1. Viewing Received Message

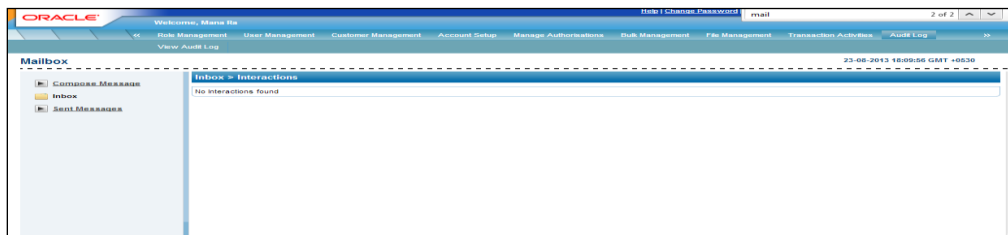
The Inbox folder stores all the bulletin messages sent to you. You can view the individual messages by clicking on the sender's name. The following procedure explains the steps to access Inbox and view a message stored within it.

Messages



1. Click the **Inbox** tab. The system displays following screen.

Messages Inbox



2. Click on **Sender** link to view the message. The system displays following screen.

Messages

[Inbox](#)

View messages you have recieved here. Click on sender name to view the complete contents of the message.
Your personal financial information is held in strictest confidence.

View Message

23-08-2010 17:13:16

From:	BANKADMIN	Date:	26-07-2010
To :	AmiCAdmin1		
Subject :	New Dashboard Widget		

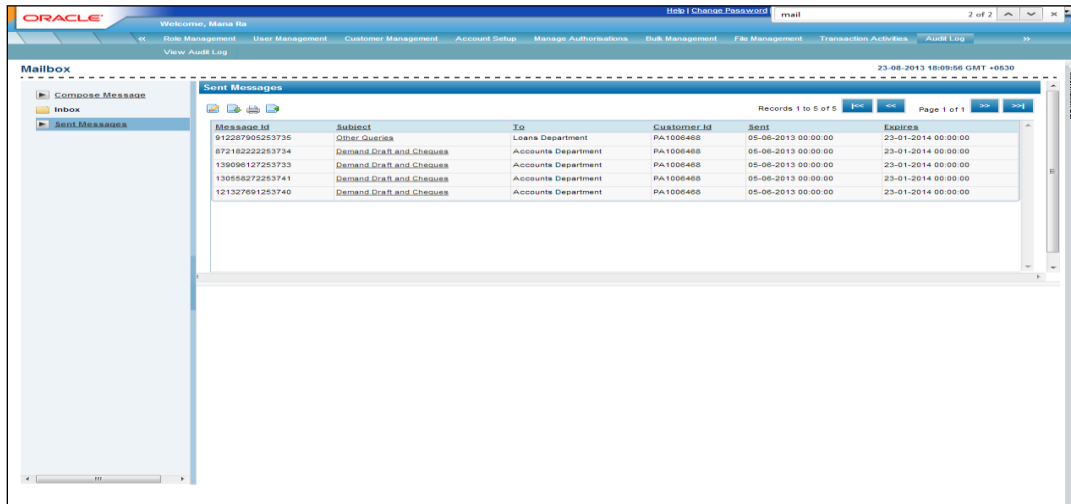
There are lots of new Widgets Introduced on the Business Side for both Retail and Corporate Side.

12.2. Viewing Sent Message

The Inbox folder stores all the bulletin messages sent to you. You can view the individual messages by clicking on the sender's name. The following procedure explains the steps to access Inbox and view a message stored within it.

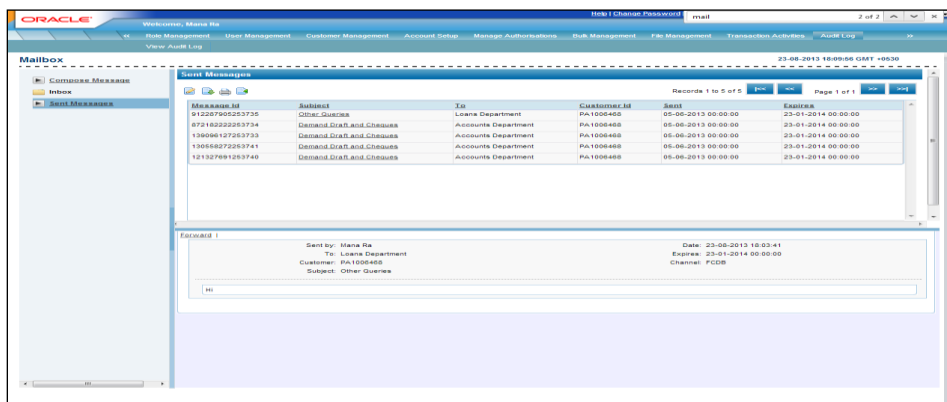
Messages

1. Click the **Sent Messages** tab. The system displays following screen.



2. Click on **Sender** link to view the message. The system displays following screen.

Messages Sent



12.3. Sending Messages

To communicate with the bank authorities, the Mailbox offers a message sending option. You can write about any problems that you may have faced, errors in the system, transactions that may have not completed and any other issues and address them to the bank. It is a very effective method of communicating with the bank.

Mailbox

The screenshot shows the Oracle Mailbox 'Compose Message' screen. The top navigation bar includes 'Welcome, Maria Ra' and a list of menu items: Role Management, User Management, Customer Management, Account Setup, Manage Authorisations, Bulk Management, File Management, Transaction Activities, and Audit Log. The left sidebar shows a 'Mailbox' section with a tree view containing 'Compose Message', 'Inbox', 'Interactions', 'Alerts', 'Bulletins', 'Tasks', and 'Sent Messages'. The main content area is titled 'Compose Message' and contains the following text: 'Submit a question using our secured messaging form below. You can expect a response in 2 business days. Your personal financial information is held in strictest confidence.' Below this, there are two dropdown menus: 'Select the subject of this message' (with a 'Select from here' prompt) and 'Customer*' (with a 'Select' prompt). A large text area for 'Enter your message below' is provided, with a note: '(Messages are limited to approximately 2000 characters or 200 words of text.)'. The top right corner shows the date and time: '23-08-2013 18:09:56 GMT +0530'.

1. Select an appropriate category for this message from the drop-down list adjacent to **Step 1: Select what this message is about.**
2. Select a subject for the message from the drop-down list adjacent to **Step 2: Select the subject of this message.**
3. Type the message in the message box.

Message Mailbox Compose

This screenshot is identical to the one above, showing the Oracle Mailbox 'Compose Message' screen. It displays the same navigation bar, sidebar, and main content area with the 'Compose Message' form, including the subject and customer dropdowns and the message text area.

4. If you wish to be informed by e-mail when the bank replies to the message, select the **Send me an e-mail when my messages are answered** checkbox.
5. To send the message, click the **Submit** button. The system displays the following confirmation message.

Mailbox Message Compose Confirmation

